

## MOTOR SIZING TOOL VERSION 1.80.1.21 RELEASE NOTE

### Bugs solved compared to version 1.80.1.16

#### Correct a bug where the tool crashes when trying to change a motion profile in a Linear motor axis

In version 1.80.1.16 under some circumstances, MST can crash trying to make some modifications, like changing the motion profile in a linear motor axis.

This bug has been solved and now axes with linear motors can be freely operated.

#### Some accessory description in Japanese language has been improved

The description of some accessories in Japanese language from the original English was not accurate. The right translation now has been implemented.

#### Corrected a bug where the regenerated energy was not calculated properly

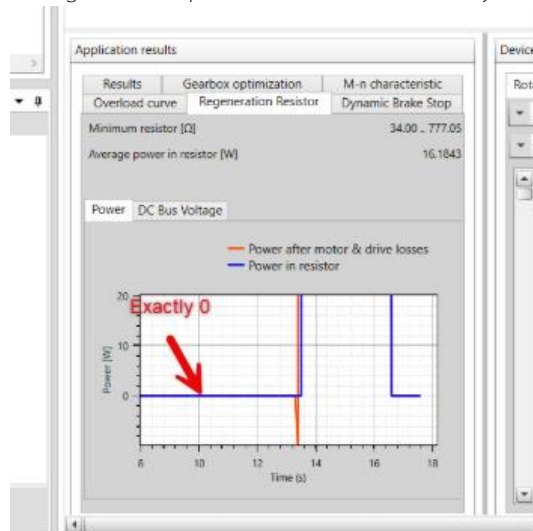
In MST V1.80.1.16, due to a rounding mistake, when you have next conditions:

- External torque (vertical load or external force/torque pushing the motor).
- Zero velocity.

The regeneration power should be zero because the motor is not moving. But due to rounding errors, in some cases, the velocity used in the calculation was not exactly 0, resulting in an incorrect regeneration when there is a negative torque and a theoretical zero speed.

This bug results in an abnormally big regeneration resistor result when the idle time was long.

This has been resolved and the regeneration power is 0 when the velocity is 0.



#### Corrections in small motor cable selection for Japan area

In some cases, the selection of the small motor cable was not right. This has been improved and now:

- 50W cables have the right "Reverse and Flexible" cables for Power and brake. For Coherence, the encoder cable is forced to be flexible.
- Resolve the bug that the word "flexible" was duplicated.
- The logic of selecting Flexible or Standard cables has been improved so all the cables (brake, encoder and brake) have to be either standard or flexible.

## MOTOR SIZING TOOL VERSION 1.8 RELEASE NOTE

### New specifications compared to version 1.7

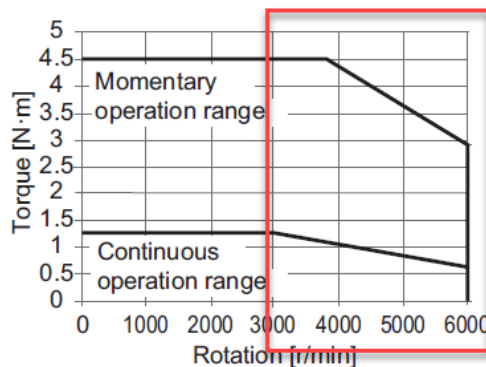
#### Torque derating above rated speed

The previous splash screen said “Mechatronics Sizing Tool” and the new one says “Motor Sizing Tool”, that corresponds with the name of the tool:

In MST V1.7 and older, the resultant required application Torque rms is compared with the motor rated torque to determine if the motor is valid or not.

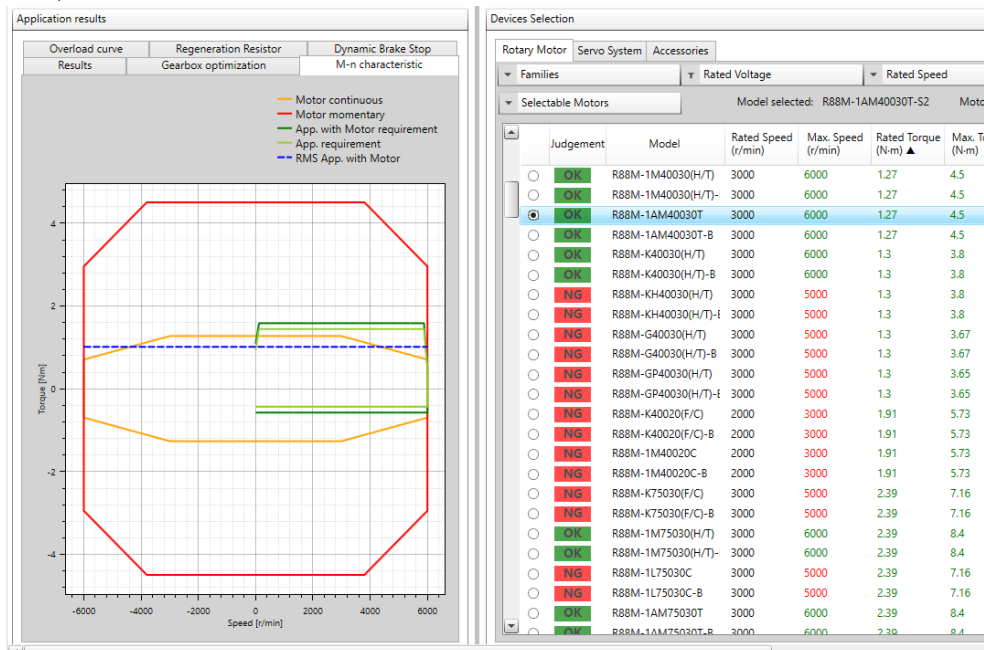
This judgement assumes that the motor rated torque is a fixed value, which is not true, as the rated torque decreases above rated speed.

#### • R88M-1M40030T



If the application requires that the motor moves in the speed range above rated speed, we have to consider this torque derating at the actual instantaneous speed.

In this example:

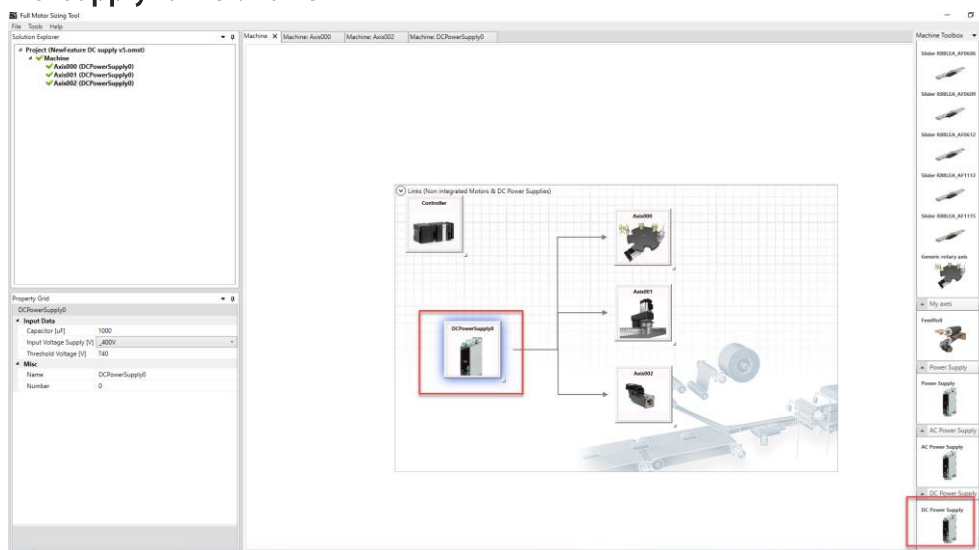


# MOTOR SIZING TOOL REVISION HISTORY

Application results					Devices Selection		
Overload curve	Regeneration Resistor		Dynamic Brake Stop		Rotary Motor		
Results	Gearbox optimization		M-n characteristic		Families	Rated Vc	
(1): Without Motor					Selectable Motors		
(2): With Motor R88M-1AM40030T-S2							
(3): Drive/Motor data							
(4): Parameter ratio against Drive/Motor data							
(*) Inertia ratio (3) & (4) by max inertia ratio method							
	(1)	(2)	(3)	(4)	Judgement	Model	Ra (r/i)
Max. Speed [r/min]	6000.0	6000.0	100.00 %		<input type="radio"/> OK	R88M-1M40030(H/T)	30i
Max. Torque [N·m]	1.4393	1.5795	4.5	35.10 %	<input type="radio"/> OK	R88M-1M40030(H/T)-	30i
Effective Torque [N·m]	0.9112	1.0089	1.27	98.95 %	<input checked="" type="radio"/> OK	R88M-1AM40030T	30i
Inertia [kg·m <sup>2</sup> ]	0.0003	0.0003	19.0	6.70	<input type="radio"/> OK	R88M-1AM40030T-B	30i
Regenerative Energy [J]	12.8629	17.3453	External R required (25.0 Ω, 29 W)		<input type="radio"/> OK	R88M-K40030(H/T)	30i
Power of Regeneration [W]	21.4382	28.9088			<input type="radio"/> OK	R88M-K40030(H/T)-B	30i
					<input type="radio"/> NG	R88M-KH40030(H/T)	30i
					<input type="radio"/> NG	R88M-KH40030(H/T)-I	30i
					<input type="radio"/> NG	R88M-G40030(H/T)	30i
					<input type="radio"/> NG	R88M-G40030(H/T)-B	30i
					<input type="radio"/> NG	R88M-GP40030(H/T)	30i
					<input type="radio"/> NG	R88M-GP40030(H/T)-I	30i
					<input type="radio"/> NG	R88M-K40020(F/C)	20i

In version 1.7 and older the result of the effective torque in column (4) – That is, percentage of the motor rated torque compared to the required application rms torque, would have been  $1.089/1.27 \times 100 = 85.75\%$ . Now we consider that the rated torque of the motor decreases above rated speed, so the result is bigger. In this case 98.95%.

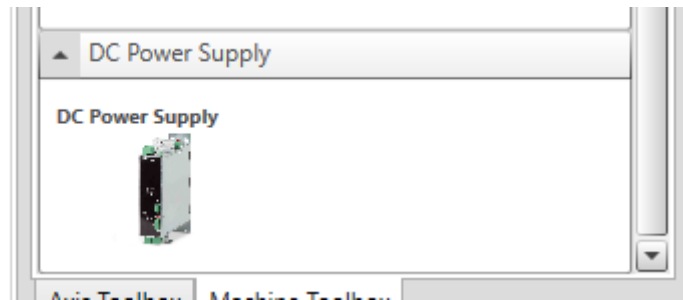
## DC Power supply for 1S and 1SA



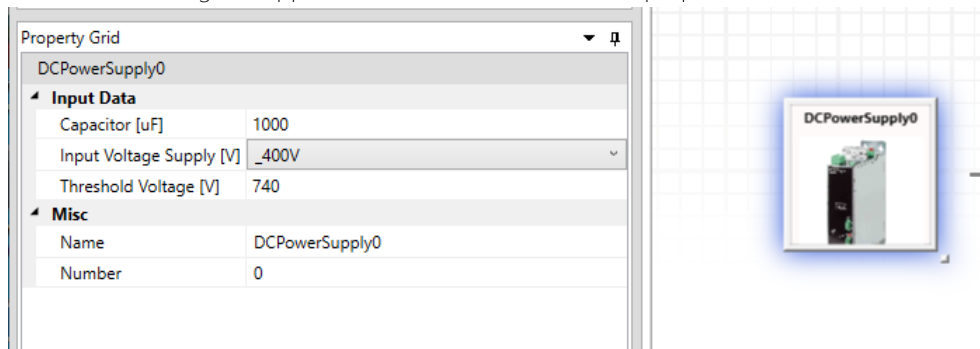
Supplying the servodrives via DC bus is becoming more and more common because this allows to reduce the use of energy by sharing the DC-bus of several drives. Then, when one servomotor is regenerating energy when decelerating or holding a vertical load, this energy can be used by another motor that is motoring.

For doing this, a new Machine element named DC Power supply has been implemented.

## MOTOR SIZING TOOL REVISION HISTORY



This element can be "drag & dropped" to the machine tab and the properties are next:



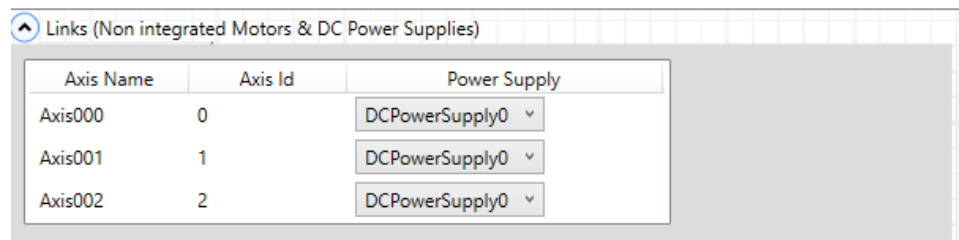
- Input Voltage Supply: You can select between 100V, 200V and 400V range. The exact value used in the calculation is the voltage supply you have in the Settings
- Capacitor: Is the internal capacitor in the power supply. The bigger the value, the more energy can be stored in the power supply and less braking power will be required.
- Threshold voltage: Is the DC voltage where the braking chopper of the power supply will start working.

The Servodrives that can be connected to a DC Power supply are:

- 1S drives of the same voltage range than the power supply.
- 1SA drives of the same voltage range than the power supply.
- Integrated motors of the same voltage than the power supply.

In case of 1S and 1SA, the drive capacitor is summed to the power supply capacitor and it is assumed that the drive regeneration circuit is disabled.

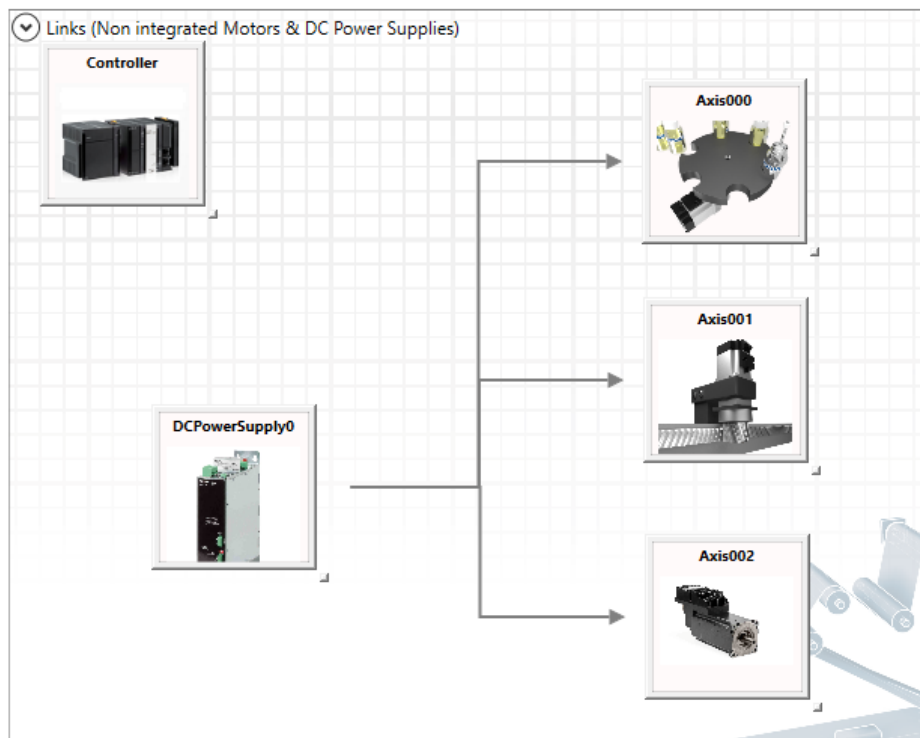
The link between drive and power supply is established via the Drop-down menu in the Machine tab:



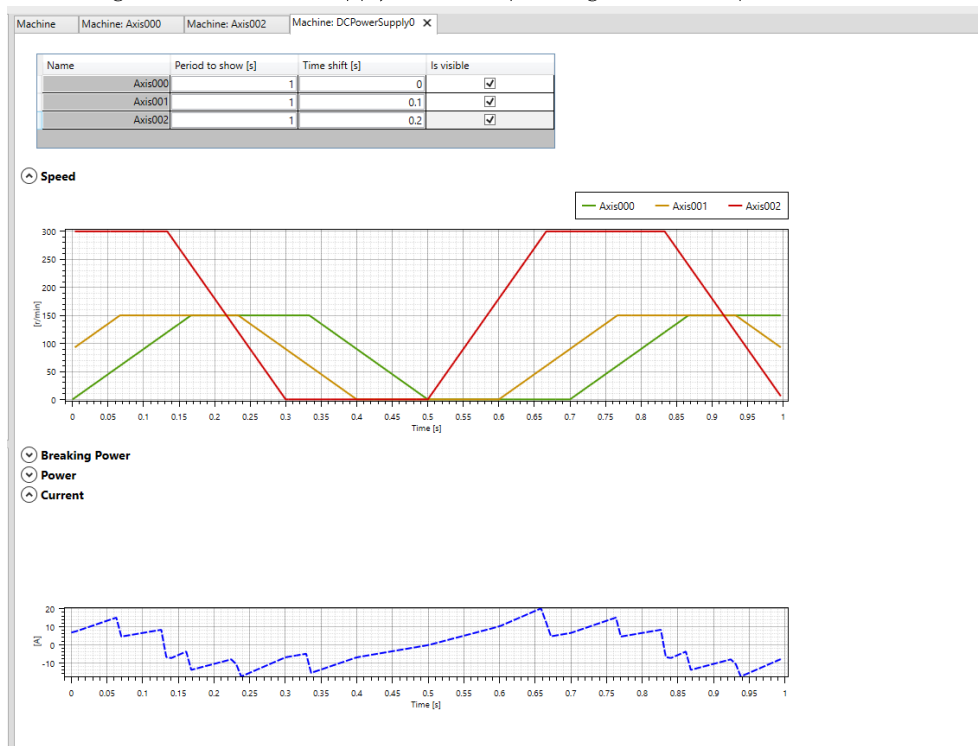


# MOTOR SIZING TOOL REVISION HISTORY

And the link is shown by connection arrows:



By double clicking on the DC Power supply, the corresponding tab will be opened:



You can add an axis time shift to align the different axis profile to the real machine operation. Those profiles will be summed to obtain the profiles for Braking power, total power and current needed.

# MOTOR SIZING TOOL REVISION HISTORY

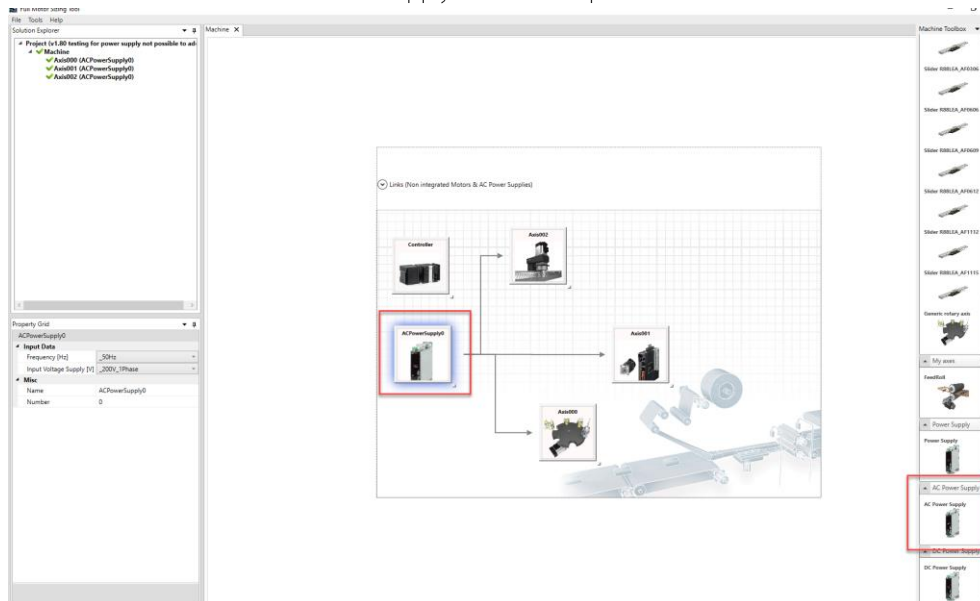
The result is shown below:

Application results	
Results	
Input Supply Voltage [V]:	510.53
Required RMS AC current [A]:	9.94
Required Peak AC current [A]:	20.51
Required Resistor [ $\Omega$ ]	29.12
Average Power [W]	2780.50

So, you have to choose a DC power supply that is able to provide the necessary Vdc Voltage (510Vdc in the example), The required Rated and peak current and has the necessary braking capability (29.12 Ohm minimum and 2780W).

## AC Power Supply

A new Machine element called AC Power Supply has been implemented:



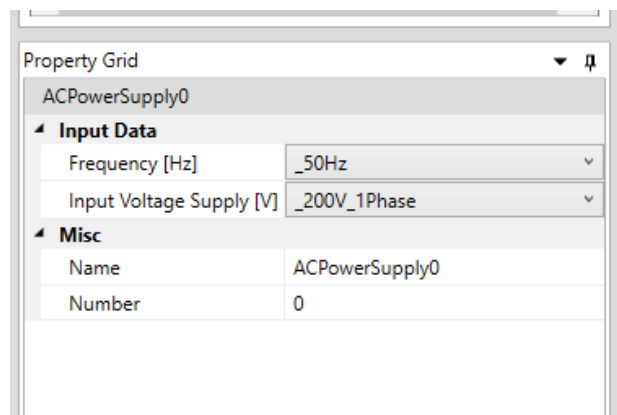
The purpose of this AC power supply is to estimate the power supply requirements for the machine and to estimate the harmonic components.

## MOTOR SIZING TOOL REVISION HISTORY

You can drag & drop to the Machine view the AC Power supply from the Machine Toolbox:



The properties are:

A screenshot of the 'Property Grid' for 'ACPowerSupply0'. The grid is divided into two sections: 'Input Data' and 'Misc'.

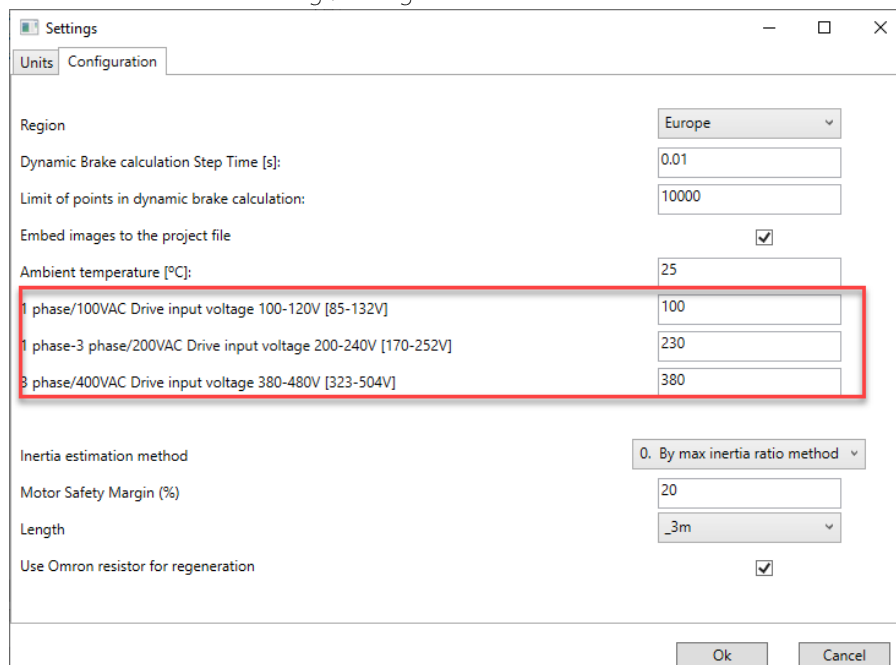
Input Data	
Frequency [Hz]	_50Hz
Input Voltage Supply [V]	_200V_1Phase

Misc	
Name	ACPowerSupply0
Number	0

Frequency can be 50Hz or 60Hz

Input Voltage can be selected between 100V, 200V-single phase, 200V-3 phase and 400V. The exact voltage selected is the one set in Settings/Configuration.

A screenshot of the 'Settings' dialog box, specifically the 'Configuration' tab. The dialog box contains various settings for the motor sizing tool. A red box highlights the 'Drive input voltage' section, which includes three options: '1 phase/100VAC Drive input voltage 100-120V [85-132V]', '1 phase-3 phase/200VAC Drive input voltage 200-240V [170-252V]', and '3 phase/400VAC Drive input voltage 380-480V [323-504V]'. The '100' value is selected for the first option.

Region	Europe
Dynamic Brake calculation Step Time [s]:	0.01
Limit of points in dynamic brake calculation:	10000
Embed images to the project file	<input checked="" type="checkbox"/>
Ambient temperature [°C]:	25
1 phase/100VAC Drive input voltage 100-120V [85-132V]	100
1 phase-3 phase/200VAC Drive input voltage 200-240V [170-252V]	230
3 phase/400VAC Drive input voltage 380-480V [323-504V]	380
Inertia estimation method	0. By max inertia ratio method
Motor Safety Margin (%)	20
Length	_3m
Use Omron resistor for regeneration	<input checked="" type="checkbox"/>

You can link to the AC power supply any drive with the same voltage range.

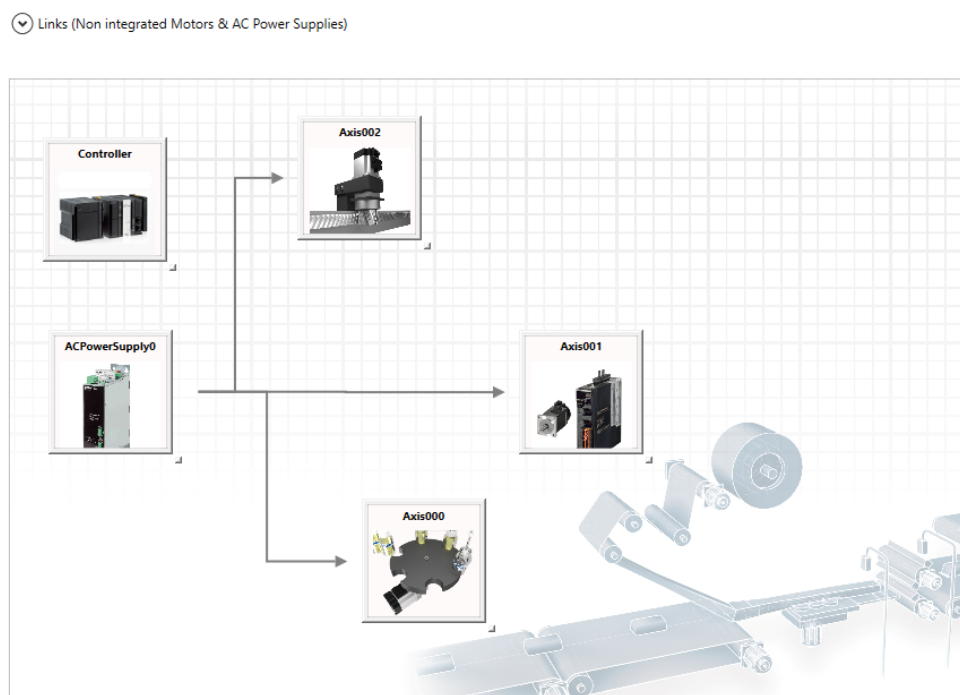
## MOTOR SIZING TOOL REVISION HISTORY

The link is established via drow-down menu in the Machine tab:

Links (Non integrated Motors & AC Power Supplies)

Axis Name	Axis Id	Power Supply
Axis000	0	ACPowerSupply0 ▾
Axis001	1	ACPowerSupply0 ▾
Axis002	2	ACPowerSupply0 ▾

And the link is shown via connecting arrows similar to the DC power supply:



Double-clicking on the AC power supply opens the corresponding tab.

The AC power supply shows the required power and AC current in total and per-axis. It is possible:

- To time offset the profile of every axis according to the machine requirements. The right offset (whenever the application allows it) can minimize the current requirements.
- To select if a DC reactor will be installed in each drive. The installation of a DC reactor will reduce the harmonic component.

The result is next:

Application results

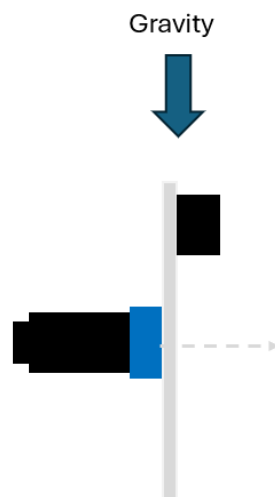
Results	
Input Supply Voltage [V]:	230
Required RMS AC current [A]:	3.2447
Required Peak AC current [A]:	4.337
Apparent power [KVA]	0.7463
Distorsion THDi [%]	66.6667

## MOTOR SIZING TOOL REVISION HISTORY

Required rated and peak current that has to be provided to the machine and which is the estimated harmonic distortion and apparent power. Harmonics are just estimated, is not possible to calculate them without complex circuit analysis and the power supply characteristics.

### Added “Tilt” to the “Eccentric load with gravity” element

In version 1.7, the Eccentric load with gravity element is always considered with vertical orientation. So the rotation plane is in the same direction than the gravity.



In version 1.8 we have implemented the Tilt, that is the inclination on respect the vertical orientation:

Property Grid	
Eccentric vertical Eccentric vertical1	
Usage	
Tool Tip	Help
Input Data	
Arm center of gravity [...]	1300
Arm weight [kg]:	125
Constant friction [N·m]:	0
Counter balance weig...	0
Counter balance weig...	0
External Torque [N·m]:	0
Is required initial posi...	<input checked="" type="checkbox"/>
Vertical Tilt	20
Misc	
Name	Eccentric vertical1
Output Data	

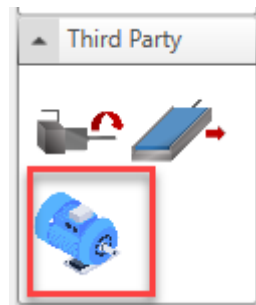
The initial value is 0° so, fully vertical orientation.

The gravity torque becomes multiplied by the COS(tilt) so, a tilt of 90° means an horizontal movement not affected by the gravity.

# MOTOR SIZING TOOL REVISION HISTORY

## Inverter support

A new axis element has been implemented to model an “Inverter motor”. This represents a motor to be controlled by an Omron M1 inverter.



When you drag&drop this element to the axis workspace the “inverter motor” list in the local database is displayed.

Devices Selection											
Inverter Motor		Inverter system									
Selectable Motors		Motor Safety Margin (%)								Add motor	
		20								Save All	
	Judgement	Model	Rated Speed (r/min)	Max. Speed (r/min)	Rated Torque (N-m)	Max. Torque (N-m)	Max. Inertia Ratio	Inertia (Kg-m <sup>2</sup> x 10 <sup>-4</sup> )	Power (W)	Mass (kg)	Thermal time constant (s)
<input type="radio"/>	OK	NewModel12	1500	2000	9	15	20	100	1500	4	500
<input type="radio"/>	NG	InverterMotor02	1420	2800	3	7	30	30	300	4	250
<input checked="" type="radio"/>	OK	ACmotor	1500	2800	9	12	100	30	1500	10	650

The available motors are Judged following the same rules than the servomotors. Once one motor is selected, the Inverter tab is available.

Devices Selection							
Inverter Motor		Inverter system					
		<div> <div>Motor stall current [A]</div> <div>6.1</div> </div> <div> <div>Application peak current [A]</div> <div>3.336</div> </div> <div> <div>Max. frequency needed [Hz]</div> <div>47.7465</div> </div>					
Print							
	Judgement	Model	Rated Output Current [A]	Peak Output Current [A]	Max. Output voltage [V]	Max. Output frequency [Hz]	Descri
<input type="radio"/>	NG	3G3M1-AB007-ECT HHD	5	7.5	200.0	590	
<input type="radio"/>	OK	3G3M1-AB015-ECT HND	9.6	11.52	200.0	590	
<input type="radio"/>	OK	3G3M1-AB022-ECT HND	11.2	13.44	200.0	590	
<input type="radio"/>	OK	3G3M1-AB022-ECT HHD	11	16.5	200.0	590	
<input type="radio"/>	OK	3G3M1-AB037-ECT HHD	17.5	26.25	200.0	590	
<input type="radio"/>	NG	3G3M1-A2002-ECT HND	2	2.4	200.0	590	
<input type="radio"/>	NG	3G3M1-A2002-ECT HHD	1.6	2.4	200.0	590	
<input type="radio"/>	NG	3G3M1-A2004-ECT HND	3.5	4.2	200.0	590	
<input type="radio"/>	NG	3G3M1-A2004-ECT HHD	3	4.5	200.0	590	
<input type="radio"/>	NG	3G3M1-A2007-ECT HND	6	7.2	200.0	590	
<input type="radio"/>	NG	3G3M1-A2007-ECT HHD	5	7.5	200.0	590	
<input type="radio"/>	OK	3G3M1-A2015-ECT HND	9.6	11.52	200.0	590	

On the top of this tab it appear the motor requirements in terms of stall current, peak current and maximum frequency.

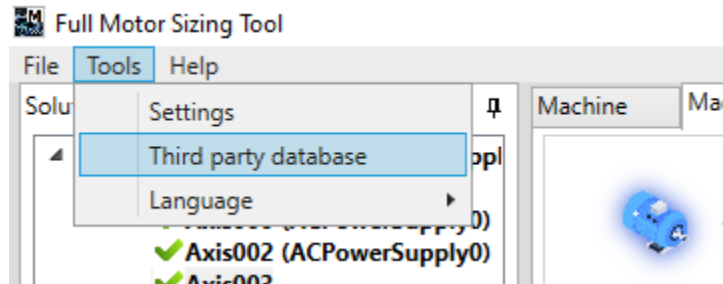
Then you have the list of available M1 inverter with the judgement based on the above requirement. The different duty cycles in the same M1 model are represented as separated drive models.

# MOTOR SIZING TOOL REVISION HISTORY

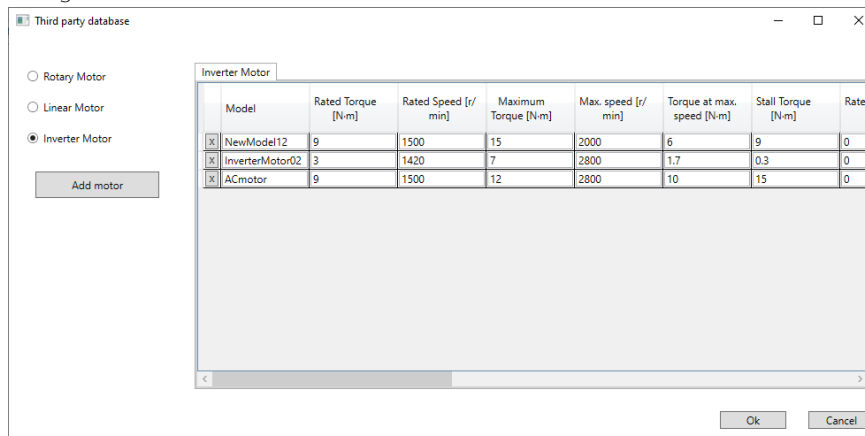
The rest of axis calculations are performed in the same way than the servomotors.

You can enter and edit new Inverter motors in 2 ways:

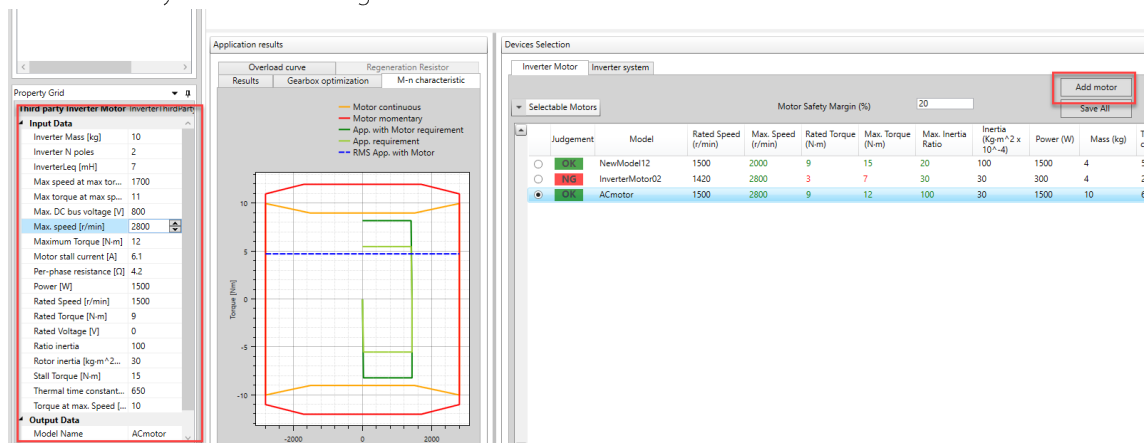
- Via the Third party motor database, very similar to the third party servomotors: From the menu Tools/Third party database.



And selecting "Inverter motor".



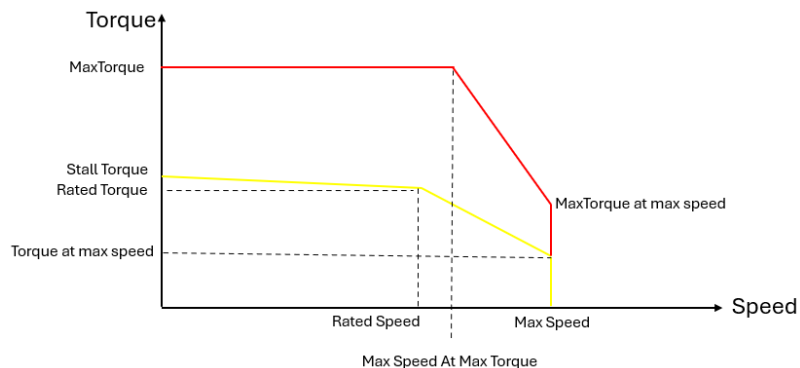
- Via Inverter Motor Axis tab and Add motor and edit the properties (in this case the name cannot be modified if you edit an existing motor).



The data you have to enter for a new inverter motor is next:

- Motor Model Name
- Rated torque (Nm)
- Rated speed (r/min)
- Motor peak Torque (Nm)
- Maximum speed (rpm)
- Torque at max speed (N·m)
- Stall torque (N·m)
- Rated Voltage (V)
- Maximum torque at maximum speed (N·m)
- Maximum speed at maximum torque (r/min)
- Motor stall current (A)
- Rotor inertia ( $\text{Kg} \cdot \text{m}^2 \cdot 10^{-4}$ )
- Ratio inertia
- Power (W)
- Per phase resistance ( $\Omega$ )
- Inverter motor Leq. (mH)
- Thermal time constant (s)
- Inverter motor N poles
- Maximum DC bus voltage (V)
- Inverter motor mass (Kg)

Representing next Motor Torque-Velocity curve:



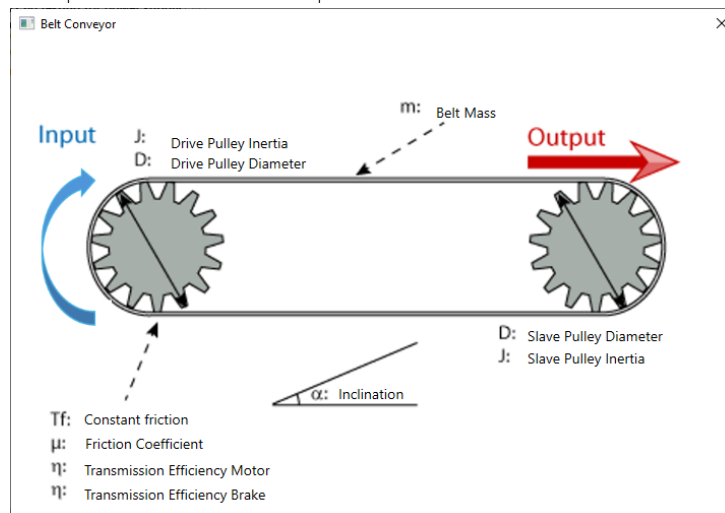
If you open a project (created by another person) that includes a third-party inverter motor that is not in your local database, the third-party motor in the project is included in the local database.



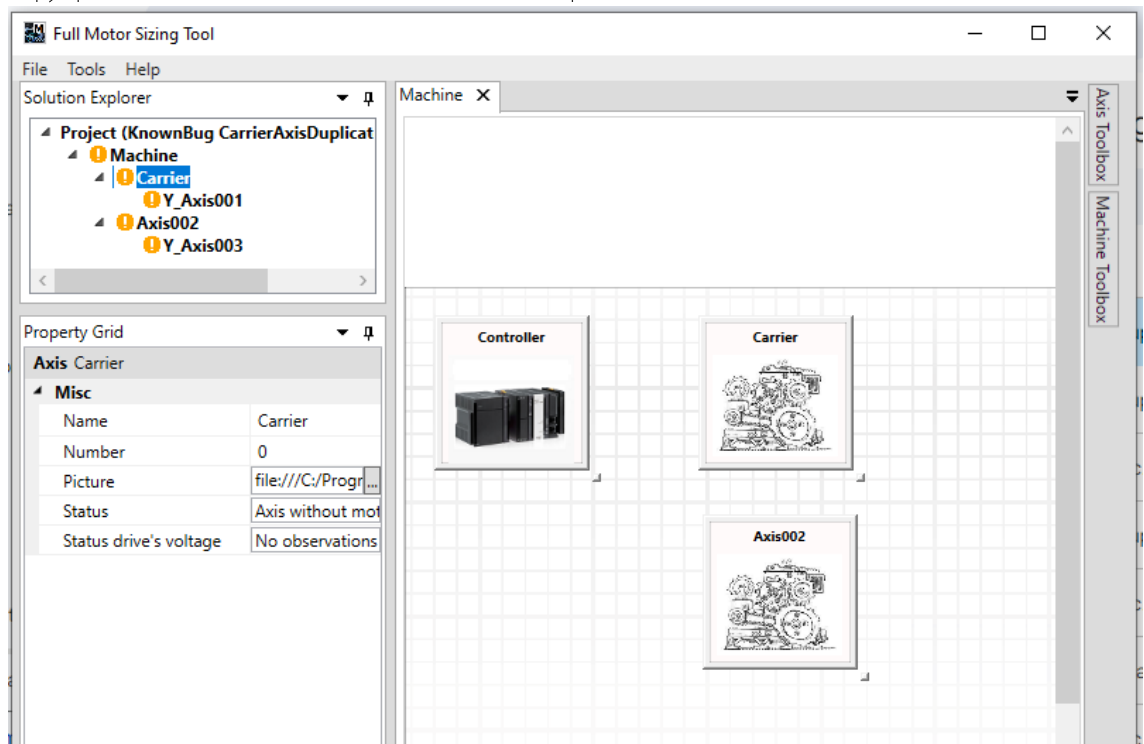
## Bug fixes and other minor changes

Next bug fixes and minor changes have been implemented:

- Working in imperial force units worked as if units were Newtons. This bug has been corrected and the units are displayed and handled with the right magnitude.
- The direction of the arrows in some tooltips elements were not coherent. Now all tooltips are updated, and the Input movement and output movement arrow indication are correct.

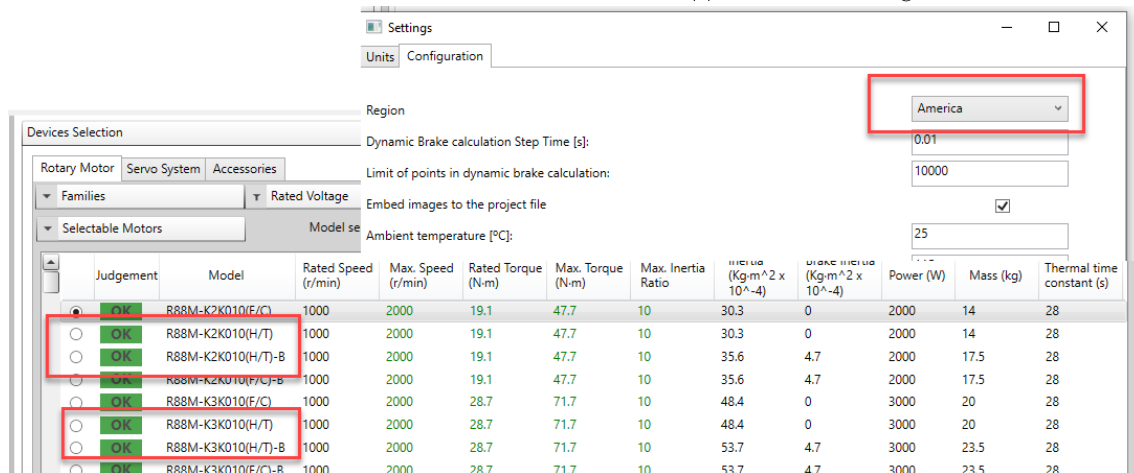


- Copy & Paste of a Carrier axis result in duplicated axis numbers. This has been corrected and now copy&paste carrier axis results in consecutive non duplicated axis numbers.

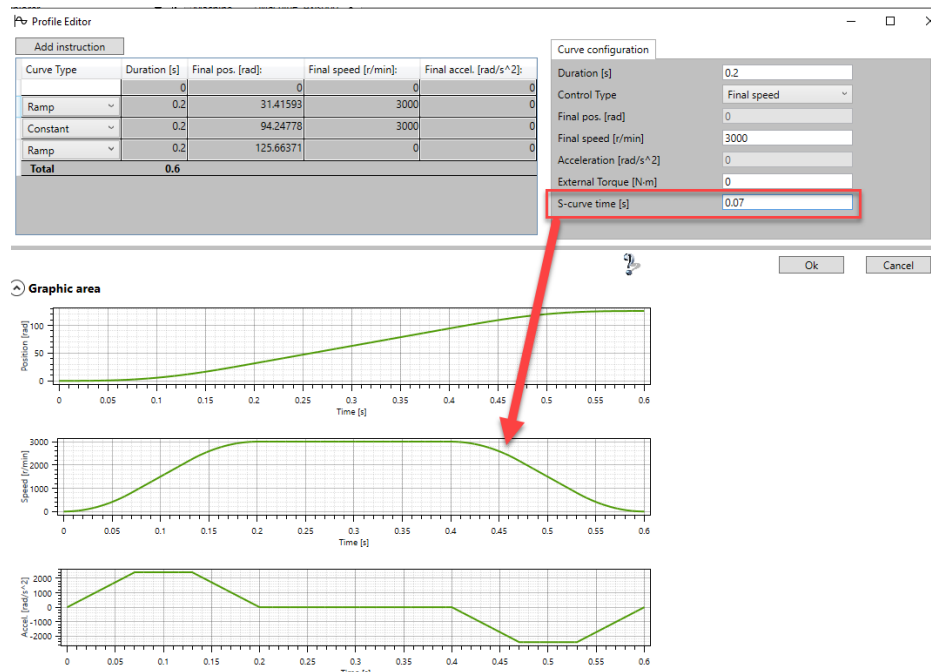


# MOTOR SIZING TOOL REVISION HISTORY

- G5 series motors with 200V and incremental motors do not appear in America region. This bug has been solved and the G5 200V incremental encoder motors appear in America region.

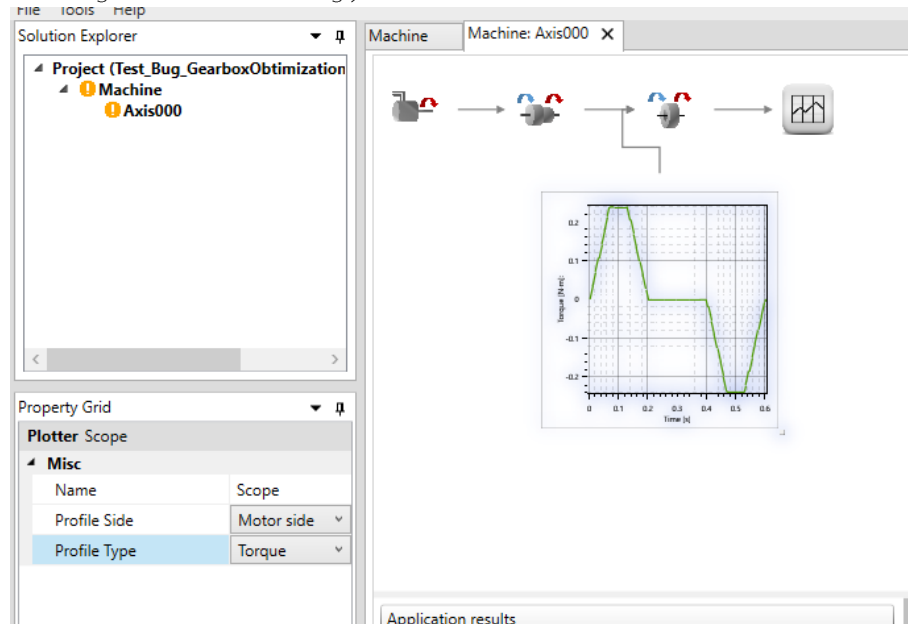


- Third party (servo) motor projects sometimes do not open. In some projects including third party servomotors, the corresponding axis could not be opened or the project could not be opened at all. This has been solved and now the projects including third party servos can be opened properly.
- S.ramps in acceleration segments could result in incorrect results. The problem occurred when the S-curve section was very short compared to the rest of the segment and created a discontinuity. This has been solved and now S-curve is represented properly for all realistic profiles.



## MOTOR SIZING TOOL REVISION HISTORY

- Plots in Ais view does not update the units when changed in settings. In previous versions, if you have a plot in an axis view and you change the units of the magnitude shown in the plot, the change was not reflected. This has been solved and, when changing one unit, the corresponding plot also changes the units accordingly.



- Opening some pre-defined axes shows the message that the project has been created in a different region. This has been corrected and now the predefined axes do not include motor or includes a motor that is valid in all regions. So, the pop-up does not appear.

## MOTOR SIZING TOOL VERSION 1.7 RELEASE NOTE

### New specifications compared to version 1.6

#### Correction of the splash screen

The previous splash screen said “Mechatronics Sizing Tool” and the new one says “Motor Sizing Tool”, that corresponds with the name of the tool:

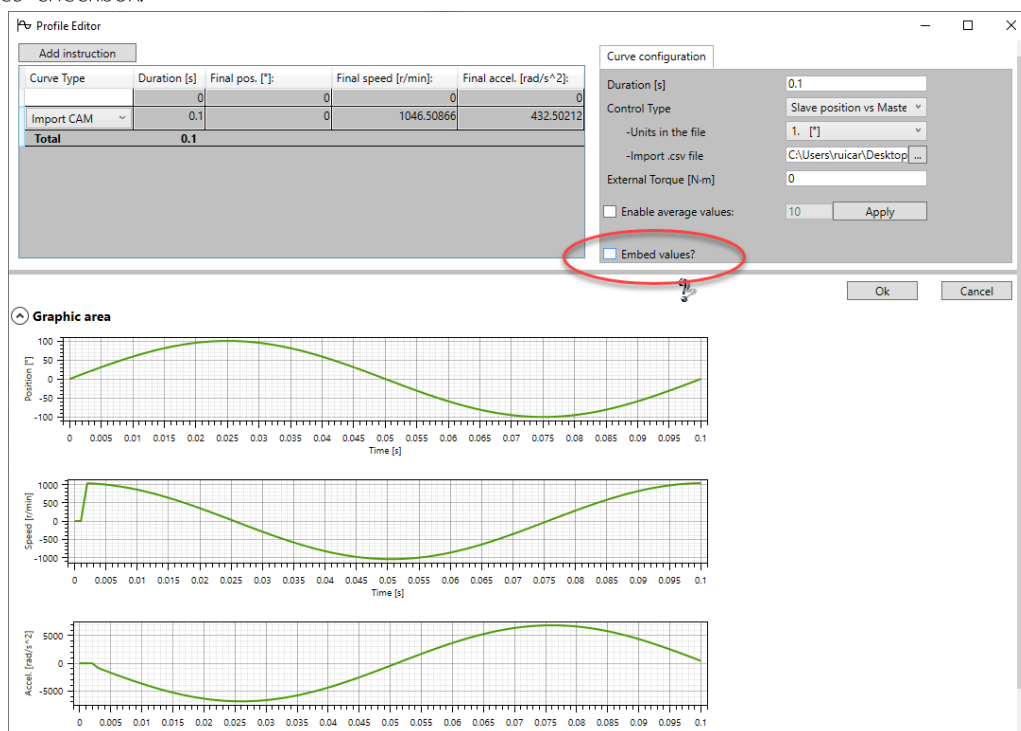


#### CAM tables can be embedded into the project

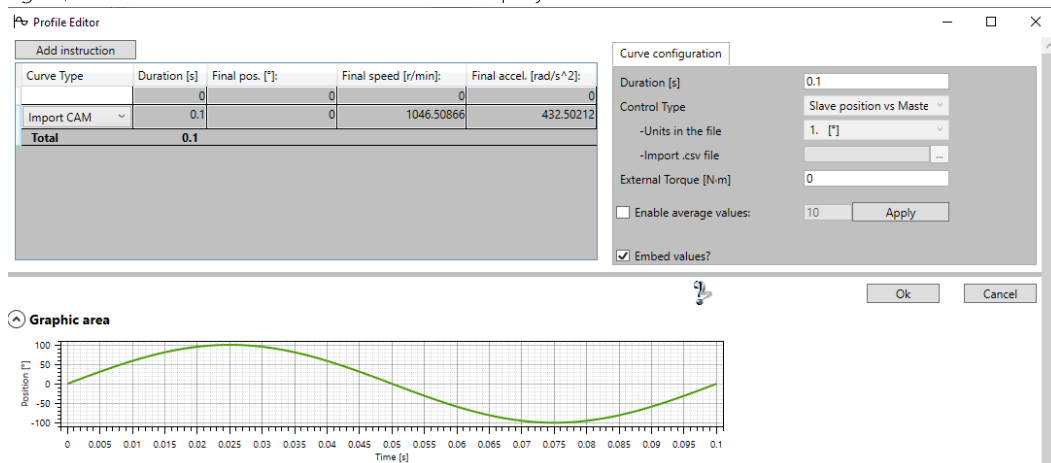
In Version 1.6 or older, when the profile editor contains a CAM segment, the .csv file corresponding to this CAM segment needs to be provided as a separated file.

Version 1.7, optionally, provides the possibility to embed the CAM segment in the .omst file so it is not necessary to provide also the .csv file.

For doing this, once the .csv file containing the CAM has been imported, you have to check the “Embed values” checkbox:



Doing so, the CAM values are embedded into the project.



It is still possible to scale in Time the segment.

## Modification of the Braking resistor calculation

In the calculation of a braking resistor we consider:

- The average power dissipated in the resistor assuming a repetitive cycle. This term is calculated as in the previous MST versions.
- The short-term energy absorbable by the resistor, also called pulse-energy or adiabatic energy and is the energy that the resistor can absorb instantaneously without dissipation. The calculation of this term has changed.

The short-term energy is the dominant term when we have a sudden and very high regeneration followed by a long time without regeneration so, the short term energy is very high but the average power is low. In this case, the calculation is done as:

- First we calculate the pulse-energy of the application and compare with the acceptable pulse energy of the embedded drive braking resistor, that is a known value.
- If the internal braking resistor is not enough or is not built-in we calculate which resistor is able to absorb the pulse energy based in some criteria. This criteria is different if we consider Omron resistor (that accepts very high pulse-energy) or third party resistors (as we do not know the pulse energy of third party resistors we use a more conservative criteria)

# MOTOR SIZING TOOL REVISION HISTORY

The used resistor is selected in Tools/Settings/Configuration → Use Omron resistor for regeneration.

Settings

Units Configuration

Region: Europe

Dynamic Brake calculation Step Time [s]: 0.01

Limit of points in dynamic brake calculation: 10000

Embed images to the project file: ☒

Ambient temperature [°C]: 25

1 phase/100VAC Drive input voltage 100-120V [85-132V]: 85

1 phase-3 phase/200VAC Drive input voltage 200-240V [170-252V]: 230

3 phase/400VAC Drive input voltage 380-480V [323-504V]: 380

Inertia estimation method: 1. By Intelligent method

Motor Safety Margin (%): 10

Length: .5m

**Use Omron resistor for regeneration: ☒**

Ok Cancel

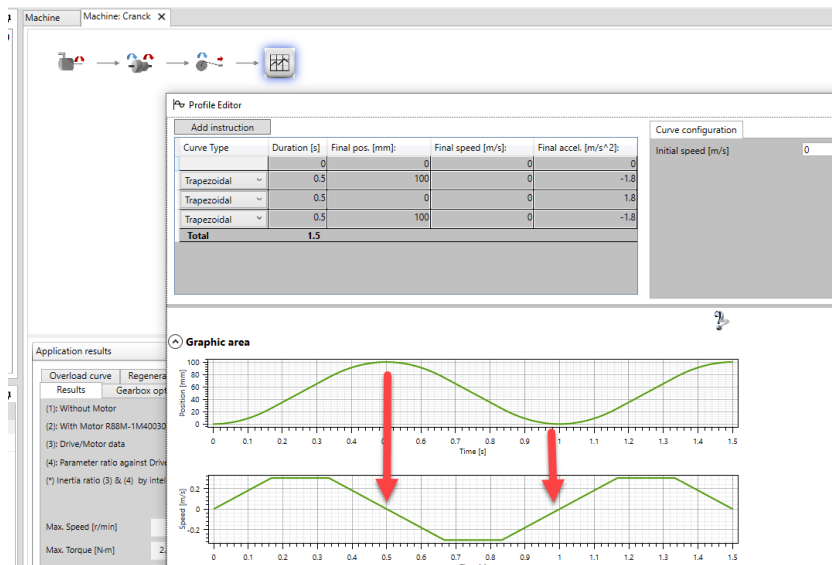
In addition, if the Maximum Torque of the selected motor is exceeded the braking resistor is not calculated because the result is unrealistic.

Application results

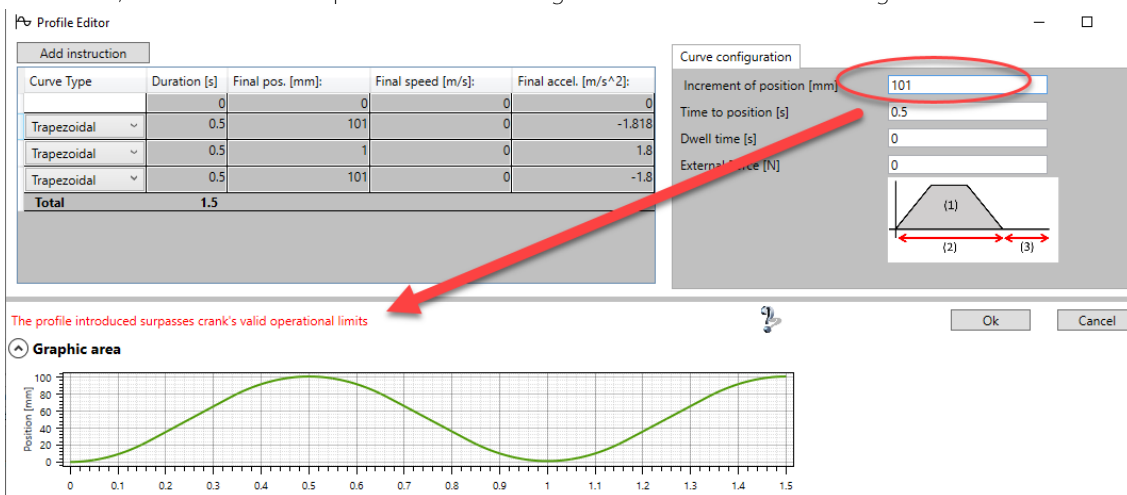
Overload curve	Regeneration Resistor	Dynamic Brake Stop		
Results	Gearbox optimization	M-n characteristic		
(1): Without Motor				
(2): With Motor R88M-1M10030T-S2				
(3): Drive/Motor data				
(4): Parameter ratio against Drive/Motor data				
(*) Inertia ratio (3) & (4) by intelligent method. Times motor inertia				
	(1)	(2)	(3)	(4)
Max. Speed [r/min]	3333.333		6000.0	55.56 %
Max. Torque [N·m]	2.0944	2.1099	1.11	190.08 %
Effective Torque [N·m]	1.0815	1.0896	0.318	342.63 %
Inertia [kg·cm <sup>2</sup> ]	10.0	10.089	100.0	112.36
Regenerative Energy [J]	6.5138	12.7119	N.A.	
Power of Regeneration [W]	4.3425	8.4746		
Regeneration resistor calculation is not done because Motor maximum torque is exceeded.				

## Improvement on singular points in Cranck element

Reaching the “Fully retracted” and “Fully extended” points now considers the motor direction causing less discontinuity.



In addition, if the commanded position is out of range it is indicated with a warning.

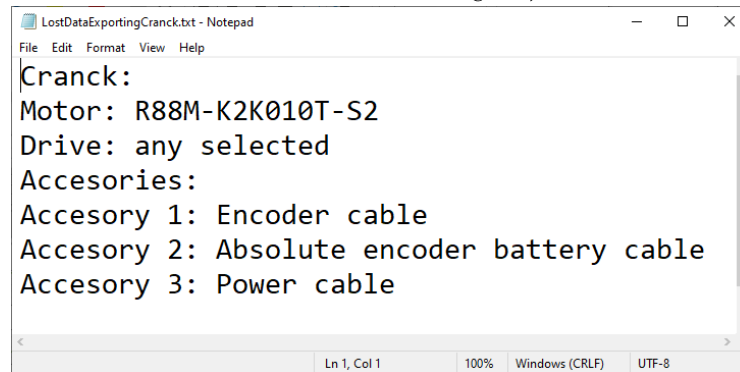


### Generate a file with mismatch products when opening in a region one file generated in another region

MST can be installed in one of the 7 different Omron regions. Every region may have different motor, drive and accessory list due to different local motors and accessories.

Then, if you open a file created in a region with MST set for a different region, there is the possibility that some of the selected components in the file do not exist in the MST region so they cannot be selected.

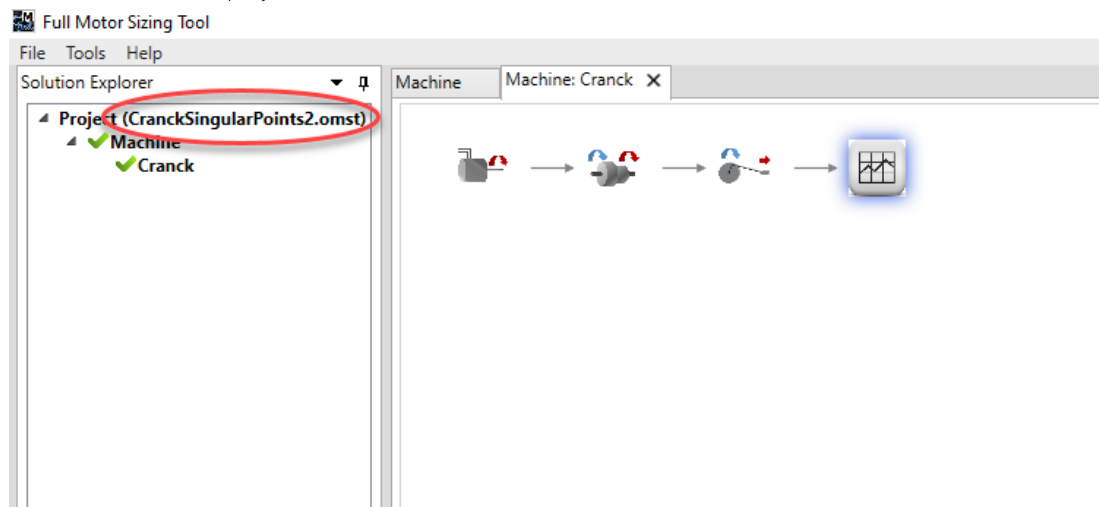
If this happens, a .txt file containing the list of selected components in the original file is created so, it is possible to check which motor, drive and accessories were originally selected.



```
Crack:  
Motor: R88M-K2K010T-S2  
Drive: any selected  
Accessories:  
Accessory 1: Encoder cable  
Accessory 2: Absolute encoder battery cable  
Accessory 3: Power cable
```

### The name of the project file is added to MST view

Now the name of the project file in use is visible from MST Machine view.





## Improvement of the Print report

A new template has been implemented.

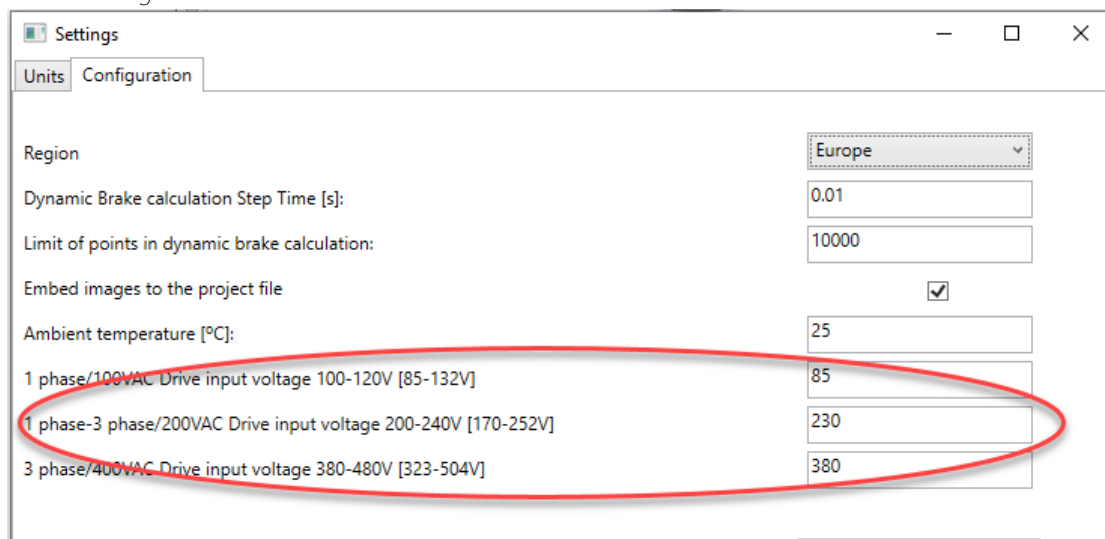
The alignment and spacing has been improved.

The mechanical elements are displayed in the order of the connection.



## Increase the maximum supply voltage setting range

The supply voltage range that can be adjusted in Tools/Setting/Configuration has been increased to the allowable range of the drives.



## MOTOR SIZING TOOL REVISION HISTORY

With this it is possible to make the calculations using the “worst case scenario”, mainly in case of increased regeneration when the supply voltage is at the upper limit.

### Added 2 new defaults in Settings

The default safety margin for motor calculation in previous version was fixed to 20% and can be changed in the motor selection window.

The motor cable length default value was fixed to 5m.

Now, the default safety margin and cable length can be set from Tools/setting/Configuration.

The screenshot shows the 'Settings' window with the 'Configuration' tab selected. The following settings are visible:

- Region: Europe
- Dynamic Brake calculation Step Time [s]: 0.01
- Limit of points in dynamic brake calculation: 10000
- Embed images to the project file: ☒
- Ambient temperature [°C]: 25
- 1 phase/100VAC Drive input voltage 100-120V [85-132V]: 85
- 1 phase-3 phase/200VAC Drive input voltage 200-240V [170-252V]: 230
- 3 phase/400VAC Drive input voltage 380-480V [323-504V]: 380
- Inertia estimation method: 1. By Intelligent method
- Motor Safety Margin (%): 10
- Length: 5m
- Use Omron resistor for regeneration: ☒

The 'Motor Safety Margin (%)' and 'Length' fields are circled in red.

### Added new density imperial units

Now it is possible to specify the density in Lb/in<sup>3</sup> and lb/ft<sup>3</sup>.

The screenshot shows a dropdown menu for 'Density' with the following options:

- 0. [kg/m<sup>3</sup>]
- 0. [kg/m<sup>3</sup>]
- 1. [g/cm<sup>3</sup>]
- 2. [lb/in<sup>3</sup>]
- 3. [lb/ft<sup>3</sup>]

### Added new mechanical element: Eccentric load with gravity consideration

This is a new rotary to rotary element that turns an eccentric load vertically so, this load is affected by the gravity force that has an influence depending on the rotational angle.

Icon and typical mechanical configuration.



Properties:

Property Grid

Eccentric vertical Eccentric vertical1

Usage

Tool Tip

Help

Input Data

Arm center of gravity [mm]:

500

Arm weight [kg]:

16

Constant friction [N·m]:

0

Counter balance weight [kg]:

30

Counter balance weight center of gravity [mm]:

250

External Torque [N·m]:

0

Is required initial position?

☒

Misc

The origin of coordinates is with the load pointing down (effect of the gravity=0) defining a different initial position is possible by checking “Is required initial position”. In this case the initial position is defined in the initial of the profile editor.

Profile Editor

Add instruction

Curve Type	Duration [s]	Final pos. [°]	Final speed [r/min]	Final accel. [rad/s^2]
	0	90	0	0
Constant	2	90	0	0
Trapezoidal	3	810	0	0
Total	5			

Curve configuration

Initial speed [r/min]

0

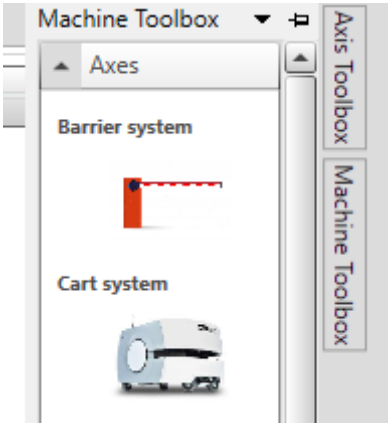
Initial pos. [°]

90

In this example: 90° represents an initial position parallel to the horizon (maximum gravity effect).

Added new predefined axes for “Cart” and “Eccentric load with gravity”

2 new predefined axes have been added to the Machine Toolbox. One represents the Cart mechanism and the second one a barrier system using the Eccentric load with gravity mechanism.



### Bug fixes and other minor changes

Next bug fixes and minor changes have been implemented:

- Predefined or user-created Lite project/axis update of values after saving and re-opening the same project/axis.
- Warning advise for Dynamic brake detailing stop calculation does not include the external forces.
- Updates on Omron's database.
- Correction of wheel inertia consideration for projects with a Cart item.
- Solved crash and errors after closing or saving an axis containing a winder/unwinder.
- Missing labels on Trapezoidal Advanced instruction on Lite projects.
- Show one decimal value in case of external resistor needed in Application results/results tab.
- Sorting on the print report of the items contained in an axis by connection order from left to write instead of by inserting order.
- New order of graphs in the print report.

## MOTOR SIZING TOOL VERSION 1.60.1.15 RELEASE NOTE

### Bugs solved compared to version 1.60.1.12

Some text in Japanese language overlaps in the print report

デバイスの機械部品リスト:

デバイス	モデル	数量
モータ	R88M-K4K510C	1
ドライブ	R88D-KN50F-ECT	2
モータ	R88M-K2K010C-B	1
ドライブ	R88D-KN30F-ECT	1
モータ	R88M-K3K010C	1

外部必要 (22 139029 W)

This has been solved and now the text is showed properly.

### Sometimes there are problems re-opening a saved file in a different region

This has been solved.

### CAM import fails

Importing CAM profiles in MST 1.60.1.12 results in an error message and an empty CAM. This has been solved.

### 1S Motor with key selection is lost

In previous versions, when you select a 1S series motor with key shaft in Japan region, when re-opening the project, the key selection is lost and the selected motor is without key. This has been solved and the motor key selection is kept.

### Predefined eccentric load cannot be opened

In version 1.60.1.15, the predefined eccentric load axis can be opened normally.

### Linear motor database correction

Some data referring to weight of some linear motors has been corrected.

## MOTOR SIZING TOOL VERSION 1.60.1.12 RELEASE NOTE

### New specifications compared to version 1.5

#### Pre-selection of drive when there is more than one option

In version 1.5 and older, when the selected controller is “Generic” and the chosen motor has more of one drive option (for example, a G5 servomotor can be controlled by a G5 drive with Analogue/pulse interface, with EtherCAT interface or with Mechatrolink-II interface), the drive remains unselected and the user must manually choose the right drive. This has the consequence that some of the calculation cannot be performed until the drive is selected (for example, the regeneration calculation).

In version 1.6, when the selected controller is “Generic” and the chosen motor has several drive options, by default, the EtherCAT model will be selected as the first option and the Analogue/pulse model as a second option.

The user can change this pre-selection afterwards.

#### Correction in Intelligent inertia evaluation

1S and 1SA servodrives have the Dynamic Brake circuit dimensioned based in the servomotor rated velocity, in opposite way than G5 and G series that have it dimensioned based in the servodrive maximum speed.

So, the Maximum absorbable kinetic energy is evaluated as follows:

1S and 1SA motors:

$$E_{Kmax} = \frac{1}{2} \cdot J_{motor} (1 + MaxRatio) \cdot \omega_{rated}^2$$

G5 and G motors:

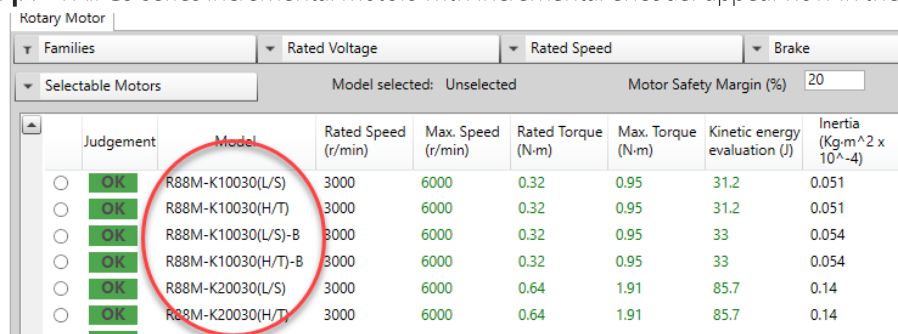
$$E_{Kmax} = \frac{1}{2} \cdot J_{motor} (1 + MaxRatio) \cdot \omega_{maximum}^2$$

Integrated motors: Not applicable as the corresponding drive does not have Dynamic Brake circuit.

# MOTOR SIZING TOOL REVISION HISTORY

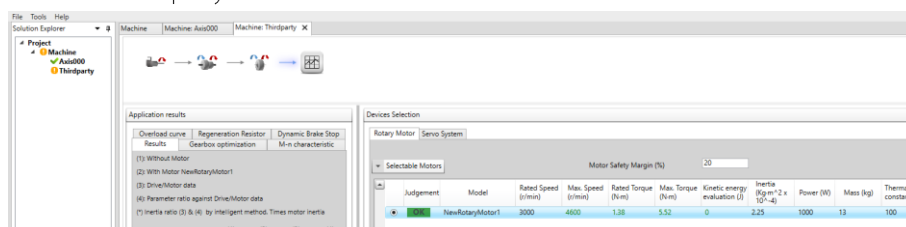
## Enhanced features per region

**Region Japan:** All G5 series incremental motors with incremental encoder appear now in the list.



Judgement	Model	Rated Speed (r/min)	Max. Speed (r/min)	Rated Torque (N-m)	Max. Torque (N-m)	Kinetic energy evaluation (J)	Inertia (Kg-m <sup>2</sup> x 10 <sup>-4</sup> )
OK	R88M-K10030(L/S)	3000	6000	0.32	0.95	31.2	0.051
OK	R88M-K10030(H/T)	3000	6000	0.32	0.95	31.2	0.051
OK	R88M-K10030(L/S)-B	3000	6000	0.32	0.95	33	0.054
OK	R88M-K10030(H/T)-B	3000	6000	0.32	0.95	33	0.054
OK	R88M-K20030(L/S)	3000	6000	0.64	1.91	85.7	0.14
OK	R88M-K20030(H/T)	3000	6000	0.64	1.91	85.7	0.14

**Region America:** Third party motor features are enabled.



Judgement	Model	Rated Speed (r/min)	Max. Speed (r/min)	Rated Torque (N-m)	Max. Torque (N-m)	Kinetic energy evaluation (J)	Inertia (Kg-m <sup>2</sup> x 10 <sup>-4</sup> )	Power (W)	Mass (kg)	Thermal constant (s)
OK	NewRotaryMotor1	3000	6000	1.38	5.52	0	2.25	1000	11	100

## Adding new Imperial units to the existing ones

Next units have been added:

- Linear speed: ft/s, ft/min, in/s, in/min
- Linear acceleration: ft/s<sup>2</sup>, in/s<sup>2</sup>,
- Force: Kgf, Lbf, Ton-force
- Torque: inlb, ftlb, kgfm

Linear speed:

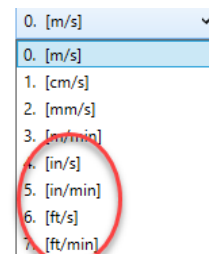
Rotational speed:

Linear acceleration:

Angular acceleration:

Force:

Torque:

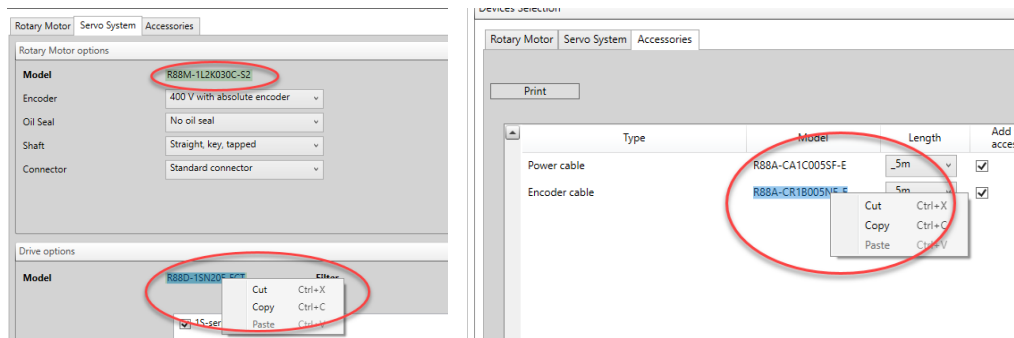


## Persistency of the last directory used to open and save projects

Since version 1.6, MST remember the last directory used to open or save a project and next Save or open action this directory will be opened by default.

## Copy and paste

Now it is possible to copy the text for the selected Motor, Drive and Accessories.

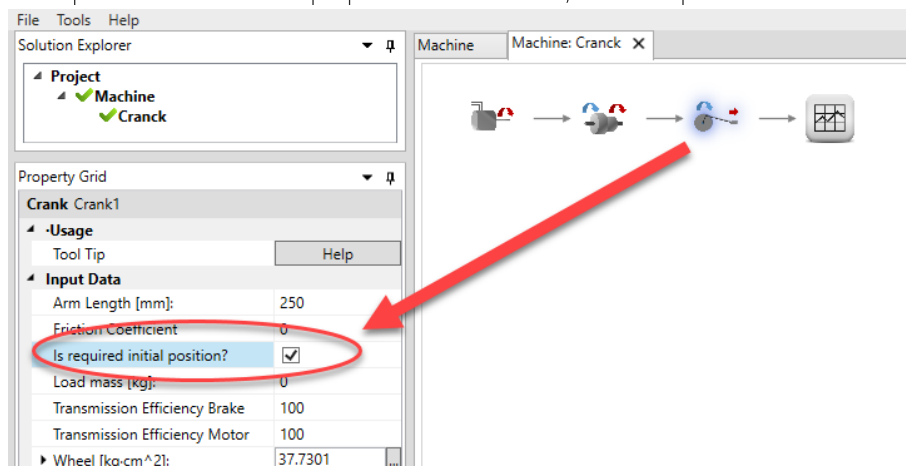


This should simplify the report of the result to customers.

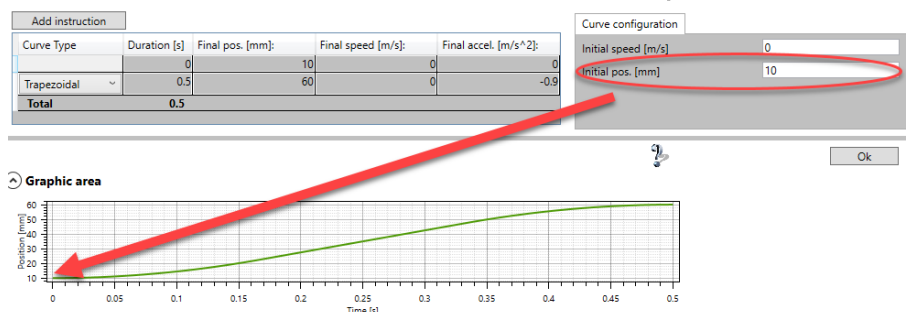
## Selectable Initial position for Crank mechanism

Now it is possible to select an initial position in the profile editor for crank mechanism. The way to proceed is next:

Check the initial position in the Crank properties. If unselected, the initial position will be 0.



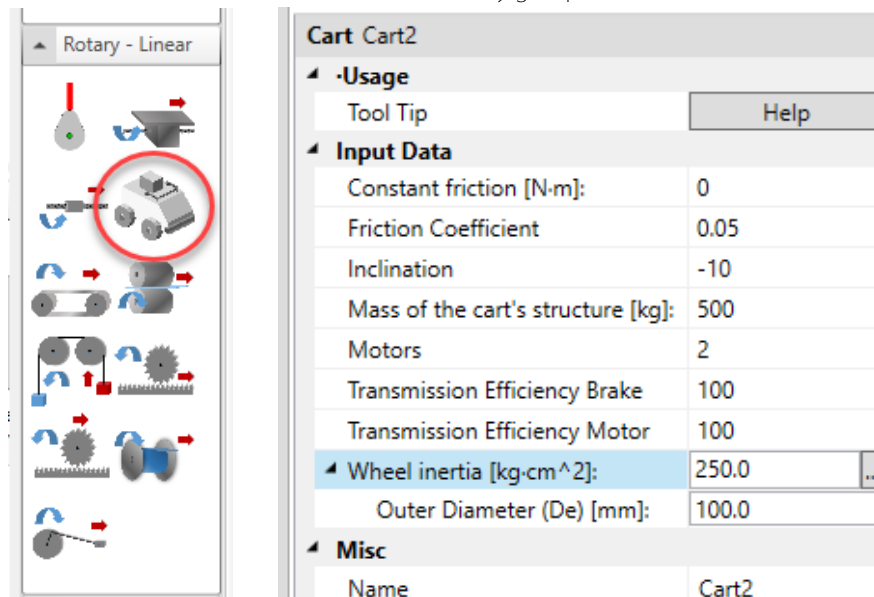
Then, the profile editor will allow to enter an initial position in the first segment:





## New Rotary to Linear Mechanism: Cart

Cart mechanism has been added inside the Linear to rotary group:



The expected Kinematic chain for this element is:

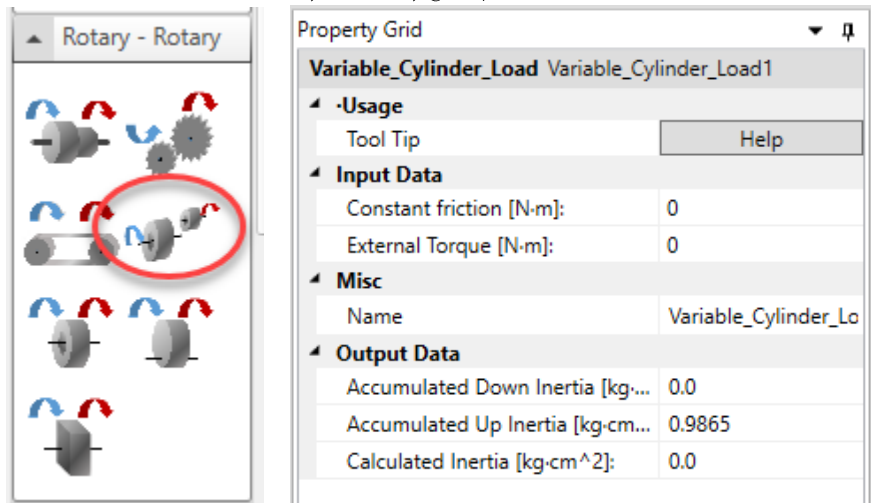


A couple of remarks:

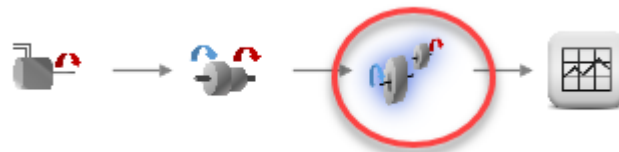
- The cart is expected to have 4 equal wheels. The wheel inertia is per-wheel and the tool multiply this value \*4 to consider the 4 wheels.
- The mass of the cart structure should include the mass of the wheels and also the mass of the Gearboxes. The mass of the motor should not be included there as it is internally considered by the tool.
- You can select if the cart is driven by 2 or by 4 motors, the tool will divide the torque requirements accordingly.

## New Rotary to Rotary element: Variable Inertia

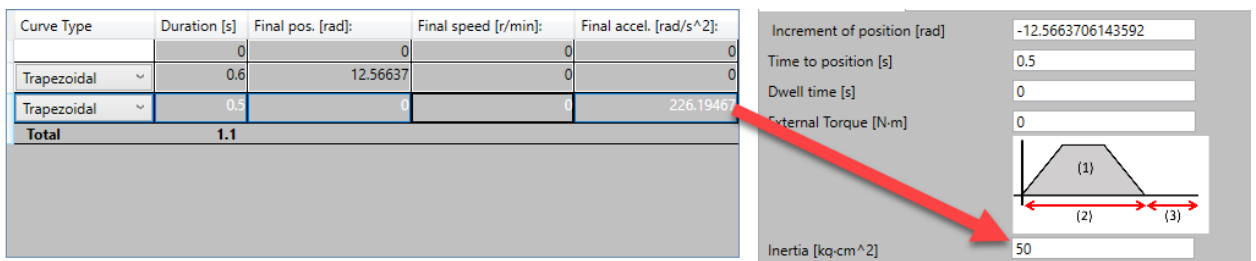
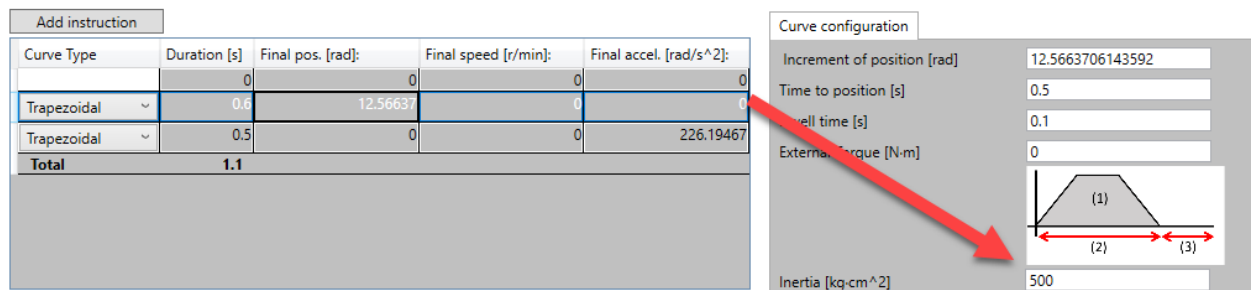
To cover applications where the axis moves different loads in different cycle parts we have created the new Variable Inertia element in the Rotary to Rotary group.



When this element is included in a kinematic chain we impose the restriction that this should be the last mechanical element, just before the profile:



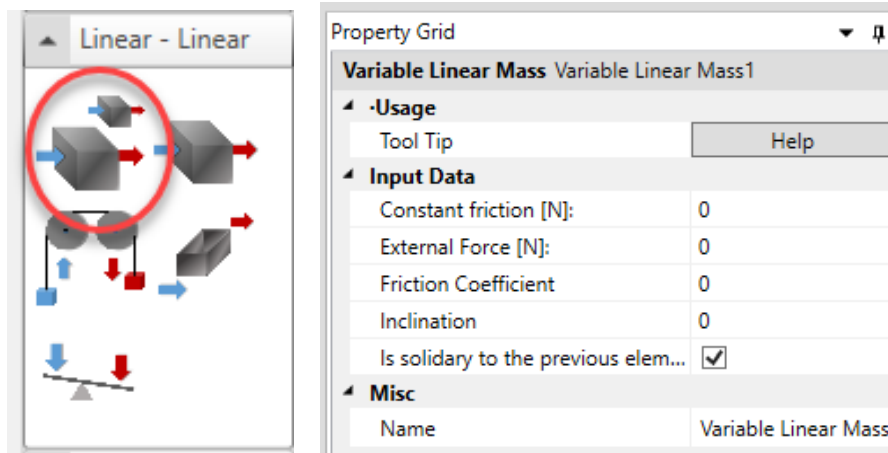
Then, different inertia values are defined in every segment in the motion profile:



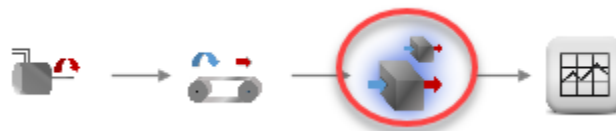
The accumulated inertia value is calculated based in the maximum of the inertia values in the profile editor (worst case).

## New Linear to Linear element: Variable Inertia

To cover applications where the axis moves different linear loads in different cycle parts we have created the new Variable mass element in the Linear to Linear group.



When this element is included in a kinematic chain we impose the restriction that this should be the last mechanical element, just before the profile:



Then, different mass values are defined in every segment in the motion profile:

Curve Type	Duration [s]	Final pos. [mm]:	Final speed [m/s]:	Final accel. [m/s^2]:
	0	0	0	0
Trapezoidal	1	600	0	0
Trapezoidal	1	0	0	0
<b>Total</b>	<b>2</b>			

Increment of position [mm] 600

Time to position [s] 0.5

Dwell time [s] 0.5

External Force [N] 0

Mass [kg] 1

Curve Type	Duration [s]	Final pos. [mm]:	Final speed [m/s]:	Final accel. [m/s^2]:
	0	0	0	0
Trapezoidal	1	600	0	0
Trapezoidal	1	0	0	0
<b>Total</b>	<b>2</b>			

Increment of position [mm] -600

Time to position [s] 0.5

Dwell time [s] 0.5

External Force [N] 0

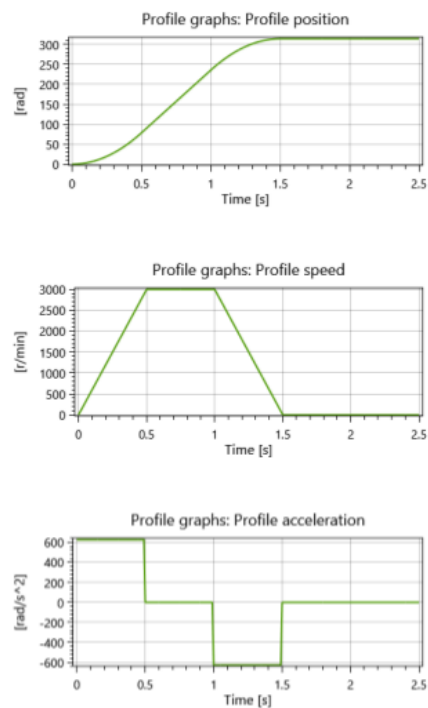
Mass [kg] 10

The accumulated mass/inertia value is calculated based in the maximum of the mass values in the profile editor (worst case).

Improvements in the print

Now the print report includes: Motion profile details.

Project Report



Better description of the regenerative resistor (when needed):

Encoder cable	R88A-CRWA005C-DE	1
---------------	------------------	---

External R required (25 Ω, 2 W)

Regeneration Resistor:

Minimum resistor [Ω]	25.00 .. 4426.08
Average power in resistor [W]	1.8

Also the scroll with the central mouse wheel has been improved.

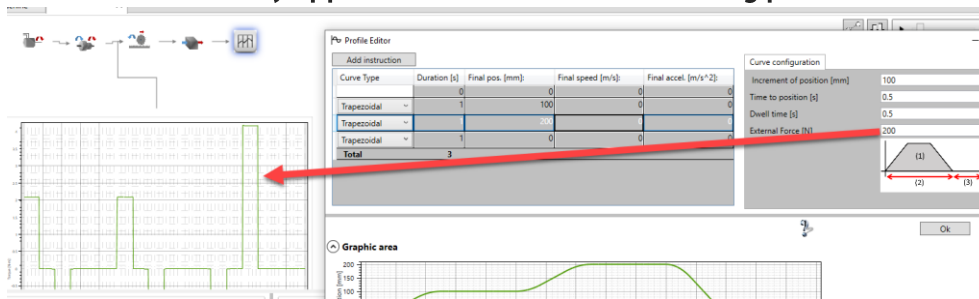
Axis numbering improved when there is a carriage

Now the numbering of carriage axis is consecutive.

- Project
  - Machine
    - Axis000
    - Axis001
      - Y\_Axis002
      - Axis002

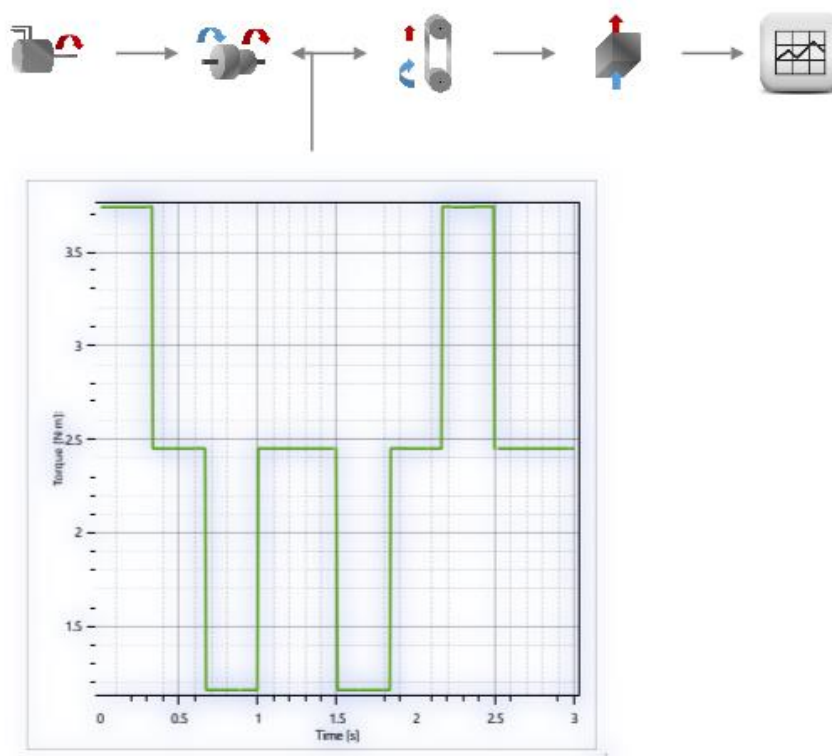
## Bugs solved and usability improvements

External forces are correctly applied in Rack&Pinion with moving pinion



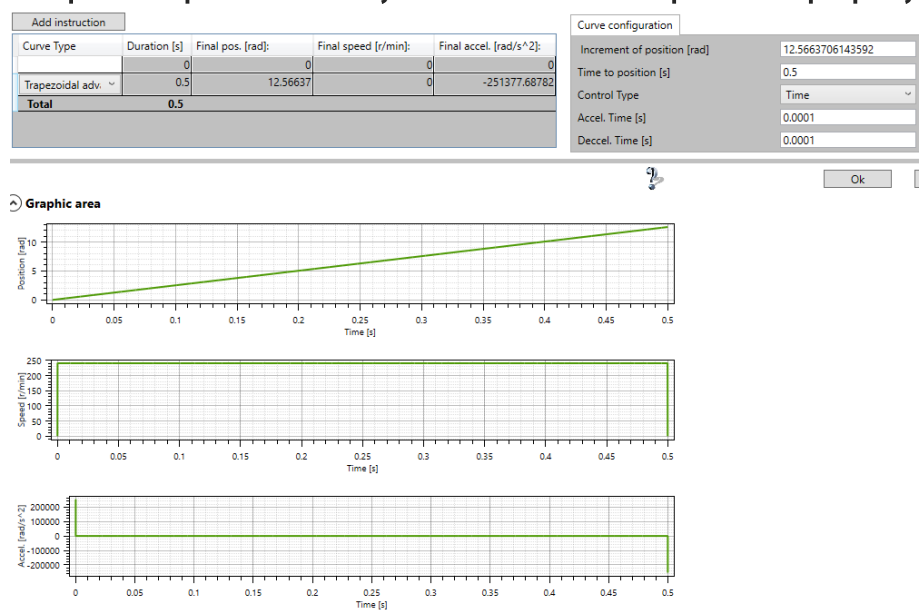
In previous version the external force make no action.

Vertical belt calculation is properly done



In previous version the mass was not applied properly.

Advanced trapezoidal profile with very fast acceleration is represented properly



Previous version may show a discontinuity.

Minor cosmetic changes

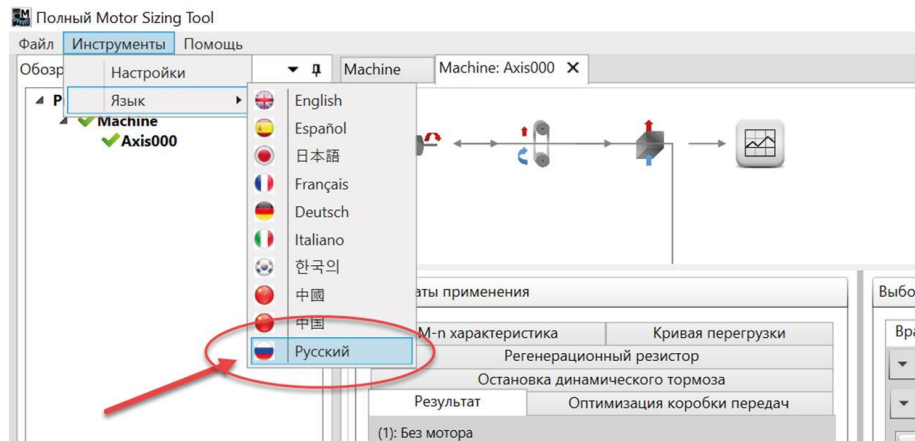
Other minor cosmetic changes like improve descriptions and tooltips have been applied.

## MOTOR SIZING TOOL VERSION 1.50.15 RELEASE NOTE

### New specifications compared to version 1.50.14

#### Include Russian language

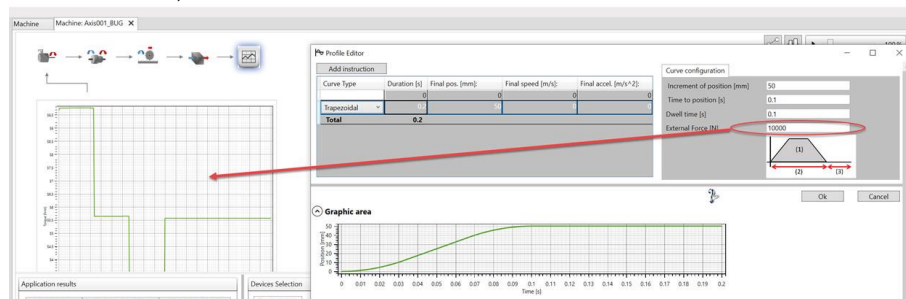
Now Russian language is included.



### Bugs solved

#### Corrected a bug in Rack&Pinion with moving pinion element

In previous version, external forces in Rack&Pinion element with moving pinion were ignored. Now external forces are correctly calculated.

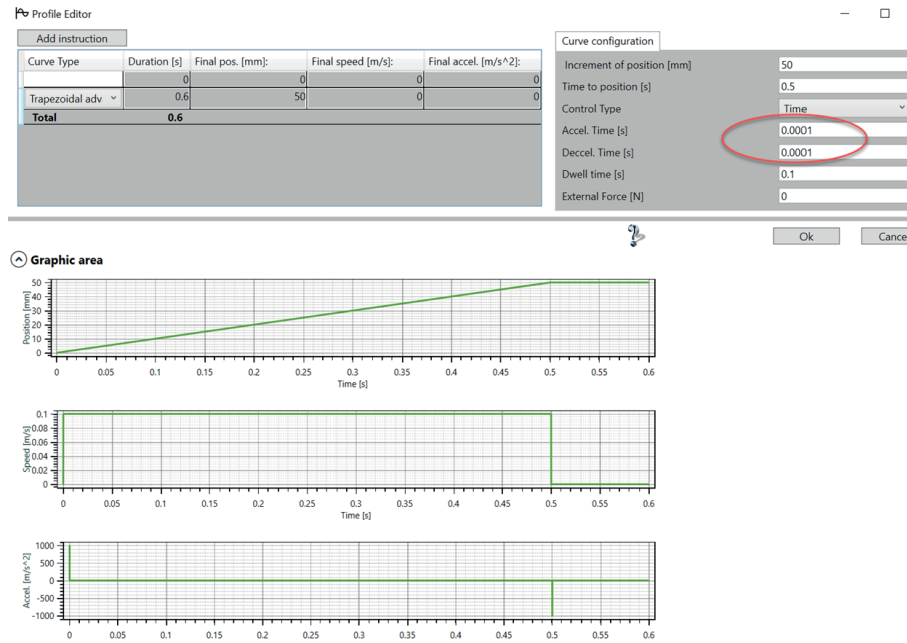


#### Corrected a bug where the load mass in Vertical Belt conveyor was added twice in the gravity torque

Now gravity force is calculated using the right load mass.

## Corrected a bug where the Advanced trapezoidal profile was not calculated properly

In previous version, using advanced trapezoidal profile with very short acceleration and deceleration settings may result in a profile discontinuity. Now this has been corrected.





## MOTOR SIZING TOOL VERSION 1.5 RELEASE NOTE

### New specifications compared to version 1.4

#### Improvement of the Regenerative energy calculation and Braking resistor selection

Applications where there is a fast deceleration and a long dwell time, have a big regeneration power during the deceleration but a low average regeneration power in all the cycle:



In previous versions, the Regeneration power was calculated only based in the total-cycle averaged regenerative power. This results in abnormally small power resistors in applications with very long dwell time. In Version 1.5 we have set a limit in the ratio between regeneration power during deceleration and regeneration power in all the cycle.

Overload curve	Regeneration Resistor		Dynamic Brake Stop	
Results	Gearbox optimization		M-n characteristic	
(1): Without Motor				
(2): With Motor R88M-1L75030C				
(3): Drive/Motor data				
(4): Parameter ratio against Drive/Motor data				
(*) Inertia ratio (3) & (4) by max inertia ratio method				
	(1)	(2)	(3)	(4)
Max. Speed [r/min]	3525.894		5000.0	70.52 %
Max. Torque [N-m]	3.6923	4.1739	7.16	58.29 %
Effective Torque [N-m]	0.7976	0.9017	2.39	37.73 %
Inertia [kg-m^2]	0.001	0.0011	29.5966	7.67
Regenerative Energy [J]	70.4379	79.6244	External R required (65 Ω, 38 W)	
Power of Regeneration [W]	23.4793	26.5415		

## MOTOR SIZING TOOL REVISION HISTORY

The average regeneration in all the cycle is 26 W, but the resistor selected is 38 W.

The new criteria is:

- Calculate the average regeneration in all the cycle (old criteria)
- Take the regeneration in the worse 80 ms (starting of deceleration) /15
- Use the bigger of both values

In addition, the regeneration is calculated only in 2nd and 4th quadrants.

### Adding an indication of ordering criteria in Motor selection list

The next indication has been added to indicate the motor ordering criteria:

Selectable Motors			Model selected: R88M-1L75030C		Motor Safety Margin (%)		0					
	Judgement	Model	Rated Speed (r/min)	Max. Speed (r/min)	Rated Torque (N·m) ▲	Max. Torque (N·m)	Max. Inertia Ratio	Inertia (Kg·m <sup>2</sup> × 10 <sup>-4</sup> )	Brake Inertia (Kg·m <sup>2</sup> × 10 <sup>-4</sup> )	Power (W)	Mass (kg)	Thermal time constant (s)
<input type="radio"/>	NG	R88M-1M05030T	3000	6000	0.159	0.56	19.3779	0.0418	0	50	0.35	28
<input type="radio"/>	NG	R88M-1M05030T-B	3000	6000	0.159	0.56	16.3306	0.0496	0.0078	50	0.59	28
<input type="radio"/>	NG	R88M-1M10030T	3000	6000	0.318	1.11	18.2022	0.089	0	100	0.52	28
<input type="radio"/>	NG	R88M-1M10030T-B	3000	6000	0.318	1.11	16.7355	0.0968	0.0078	100	0.77	28
<input type="radio"/>	NG	R88M-1M20030T	3000	6000	0.637	2.2	21.5053	0.2232	0	200	1	28
<input type="radio"/>	NG	R88M-1M20030T-B	3000	6000	0.637	2.2	16.9491	0.2832	0.06	200	1.3	28
<input type="radio"/>	NG	R88M-1M40030T	3000	6000	1.27	4.5	18.8679	0.4452	0	400	1.4	28

Triangle pointing up mean ascending ordering.

Clicking again the triangle points down indicating descending order.

### Adding an indication of filtering applied in Motor selection list

The funnel icon is added in the drop-down list that have one of the options unchecked indicating that there is a filter active:

Devices Selection

Rotary Motor   Servo System   Accessories

☒ Families   
 ☒ Rated Voltage   
 Rated Speed   
 Brake

Selectable Motors   Select all   Deselect all

75030C   Motor Safety Margin (%)   0

	Judgement	Model	<input type="checkbox"/> 100 V <input checked="" type="checkbox"/> 200 V <input checked="" type="checkbox"/> 400 V			Rated Torque (N·m) ▲	Max. Torque (N·m)	Max. Inertia Ratio	Inertia (Kg·m <sup>2</sup> x 10 <sup>-4</sup> )	Brake Inertia (Kg·m <sup>2</sup> x 10 <sup>-4</sup> )	Power (W)	Mass
<input type="radio"/>	NG	R88M-1M050				0.159	0.56	19.3779	0.0418	0	50	0.35
<input type="radio"/>	NG	R88M-1M05030T-B		3000	6000	0.159	0.56	16.3306	0.0496	0.0078	50	0.59
<input type="radio"/>	NG	R88M-1M10030T		3000	6000	0.318	1.11	18.2022	0.089	0	100	0.52
<input type="radio"/>	NG	R88M-1M10030T-B		3000	6000	0.318	1.11	16.7355	0.0968	0.0078	100	0.77
<input type="radio"/>	NG	R88M-1M20030T		3000	6000	0.637	2.2	21.5053	0.2232	0	200	1

In the image, the motor families and the rated voltage are filtered.

## Improving selection of right motor shaft type

The next message has been added in the Motor selection tab for Japan region:

Devices Selection

Rotary Motor Servo System Accessories

Rotary Motor options

Model

R88M-1M75030T

Encoder

230 V with absolute encoder

Oil Seal

No oil seal

Shaft

Straight shaft, no key

Connector

Standard connector

When you use Omron standard decelerators (reduction gear), please select "No key" type motors.

## Default setting of Direct Inertia input is now deactivated in all elements except for gearbox

In previous versions, after using the Inertia calculator, the “Direct inertia setting” was set by default. Now is unset unless set by the user.

The screenshot shows the 'Inertia Calculator' window. It has two main sections: 'Dimensions' and 'Materials'. The 'Dimensions' section includes fields for Outer Diameter (De) [mm], Outer Perimeter [mm], Inner Diameter (Di) [mm], Inner Perimeter [mm], Length (L) [mm], Volume [mm]^3, and Eccentricity (recc) [mm]. The 'Materials' section includes fields for Material, Density [kg/m^3], and Load mass [kg]. At the bottom, there are two checkboxes: 'Direct inertia input' (circled in blue) and 'Direct mass input'. The 'Inertia [kg·m^2]' field shows a value of 9.8646e-005. An 'OK' button is at the bottom right.

The gearbox keeps by default Direct inertia Input as Inertia is a data that is normally given by the gearbox maker.

## Accessory selection has been improved

In regions where there are standard motor cable and flexible motor cable, it was possible to select a mix of standard and flexible cables. In order to facilitate the selection and avoid mistakes now it is only possible to select power and encoder cables of the same type:

The screenshot shows the 'Accessories' tab in a software window. It features a 'Print' button and a table with columns: Type, Model, Length, and Add this accessory. The table lists four cable types: Power cable Standard, Power cable Flexible, Encoder cable Standard, and Encoder cable Flexible. The 'Add this accessory' column has checkboxes, with the first one (Power cable Standard) checked and circled in blue. A red oval highlights the checkboxes for the other three cable types.

Type	Model	Length	Add this accessory
Power cable Standard	R88A-CA1A005S	_5m	<input checked="" type="checkbox"/>
Power cable Flexible	R88A-CA1A005SF	_5m	<input type="checkbox"/>
Encoder cable Standard	R88A-CR1A005C	_5m	<input type="checkbox"/>
Encoder cable Flexible	R88A-CR1A005CF	_5m	<input type="checkbox"/>

# MOTOR SIZING TOOL REVISION HISTORY

In the screenshot, as example, as Standard power cable has been selected, flexible cable options are blocked.

## Accessory selection is now properly saved

In the case above (regions with standard and flexible cable options) there was a bug where the selected cable length was not properly saved. This bug has been corrected and now the selected cable length is properly saved in the project.

## The tool performance has been improved

In previous versions, frequent calculation iterations, specially when plotting complex CAM profiles causes that the memory used by the tool is increasing causing a decrease of the performance and, in extreme cases, even crashing the tool.

Now all the unused memory is freed resulting in an increase of the tool performance. As result of this, the resolution of the profile segments has been increased from 500 points to 5,000 points (this is important in case of CAM profiles).

## New tooltips in motor selection window have been added

In previous versions we have a tooltip that shows the ratio between motor and application just for the rated torque and inertia ratio. Now we have the tooltip also for the Maximum speed and the Maximum Torque:

Judgement	Model	Rated Speed (r/min)	Max. Speed (r/min)	Rated Torque (N-m)
OK	R88M-1L3K030C	3000	5000	9.55
OK	R88M-1L3K030T-B	3000	5000	9.55
OK	R88M-1L3K030C-B	3000	5000	9.55
NG	R88M-1M1K020T	2000	3000	4.77
NG	R88M-1M1K020C	2000	3000	4.77
NG	R88M-1M1K020T-B	2000	3000	4.77
NG	R88M-1M1K020C-B	2000	3000	4.77

Rated Speed (r/min)	Max. Speed (r/min)	Rated Torque (N-m)	Max. Torque (N-m)	Max. Inertia Ratio
3000	5000	9.55	28.7	17.3218
3000	5000	9.55	28.7	16.1374
3000	5000	9.55	28.7	16.1374
2000	3000	4.77	14.3	9.8264
2000	3000	4.77	14.3	9.8264
2000	3000	4.77	14.3	9.071

## Bugs solved

### Corrected a bug that showed incorrect motor judgement color

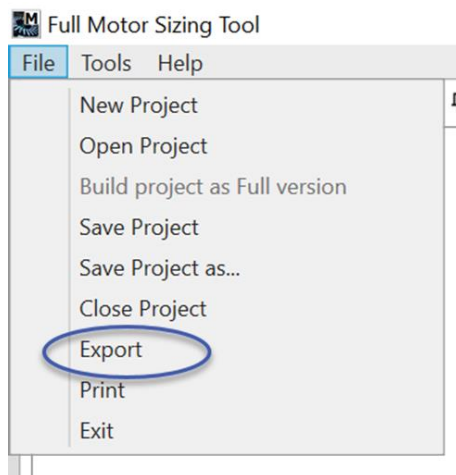
In previous version, under certain circumstances, the color indicating the motor judgement (green/orange/red) could be incorrect while the message (OK/NG) was right.

This bug has been corrected and now the color code always correspond with the judgement.

Judgement	Model	Rated Speed (r/min)	Max. Speed (r/min)	Rated Torque (N-m)	Max. Torque (N-m)	Max. Inertia Ratio	Inertia (Kg-m <sup>2</sup> x 10 <sup>-4</sup> )	Brake Inertia (Kg-m <sup>2</sup> x 10 <sup>-4</sup> )	Power (W)	Mass (kg)	Thermal time constant (s)
NG	R88M-1M60020C-B	2000	3000	2.86	8.59	5.533	4.2472	0.343	600	5.8	28
NG	R88M-1M05030T	3000	6000	0.159	0.56	19.3779	0.0418	0	50	0.35	28
NG	R88M-1M05030T-B	3000	6000	0.159	0.56	16.3306	0.0496	0.0078	50	0.59	28
OK	R88M-1L4K030T	3000	5000	12.7	38.2	24.2	8.8122	0	4000	13.5	200
OK	R88M-1L4K030T-B	3000	5000	12.7	38.2	19	11.3122	2.5	4000	16	200
OK	R88M-1L4K030C	3000	5000	12.7	38.2	24.2	8.8122	0	4000	13.5	200
OK	R88M-1L4K030C-B	3000	5000	12.7	38.2	19	11.3122	2.5	4000	16	200
OK	R88M-1L5K030C	3000	5000	15.9	47.7	26.3	10.6122	0	5000	16	200
OK	R88M-1L5K030C-B	3000	5000	15.9	47.7	21.3	13.1122	2.5	5000	18.5	200
NG	R88M-1M3K815T	1500	3000	24.2	75	17.7	54.0122	0	4000	21	200
NG	R88M-1M3K815T-B	1500	3000	24.2	75	11.5	60.0122	6	4000	26	200

## Corrected a bug where sometimes the export option was disabled

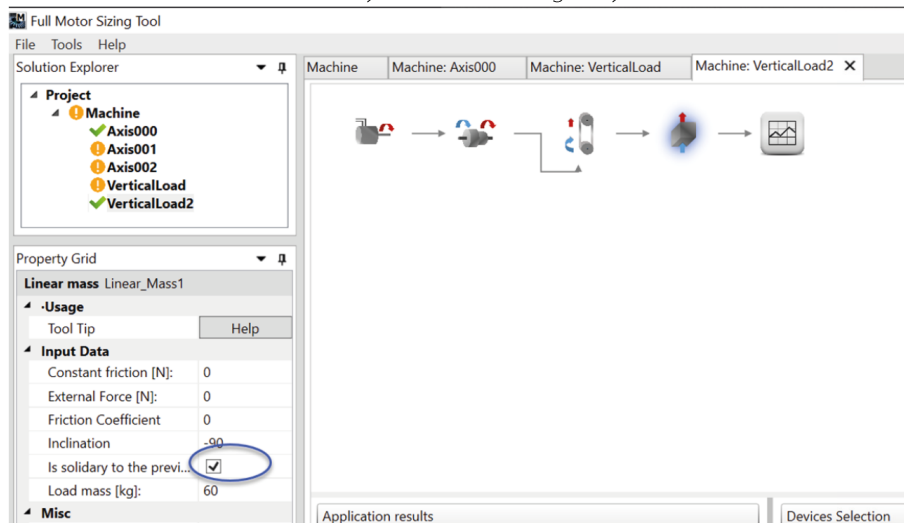
Now the export option is always enabled if the controller is Sysmac.



## Corrected a bug where Belt mass in Belt conveyor was incorrectly included in the gravity torque

The calculation of the gravity force/torque is independent of the mass of the conveyor belt.

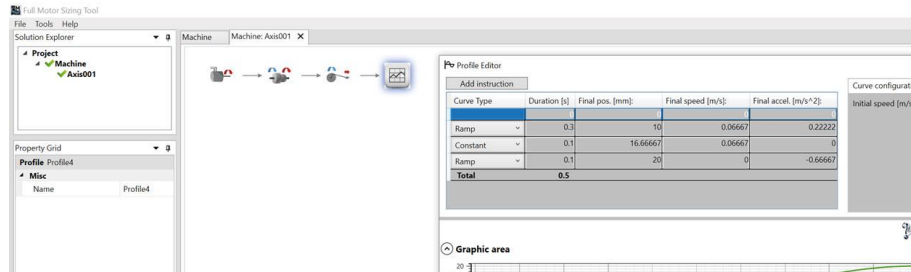
In previous version, if you add a linear mass on top of the conveyor and you select "solidary with previous element", the mass of the belt was incorrectly included in the gravity force calculation.



Now this bug has been solved and only the linear mass is involved in the gravity force calculation.

## Corrected a bug where adding some profile segments to a cranked application crashes the tool

Now this bug has been solved and all profile segments can be added (respecting the cranked dimensions) without crashing.



## Corrected a bug that gives an error message when trying to print a project

That error was generated when MST V1.5.12.05 was installed in one computer that has a different version of a certain .dll than the one used by this software.

This has been corrected so the right version of the .dll is always used so printing does not generate error.

## Corrected a bug that generates the wrong profile

Under certain circumstances, a ramp segment could be incorrectly shown as a trapezoidal profile. This has been solved in version 1.5.13.00 and all segments are properly shown.

## Corrected a bug that may generate a wrong SS export file

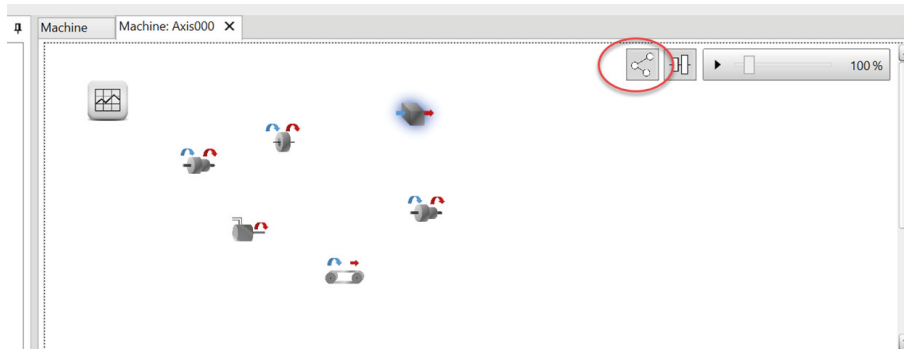
MST V1.5.12.05 version in the "export" to Sysmac file handles the Axis gear ratio as 64 bit numbers while Sysmac Studio can only import 32 bit numbers, so, in some cases, the .xml file generated cannot be imported into Sysmac Studio.

Version 1.5.13.00 solves this problem and the Axis ratio is always handled as 32 bit number so the import is successful in all cases.

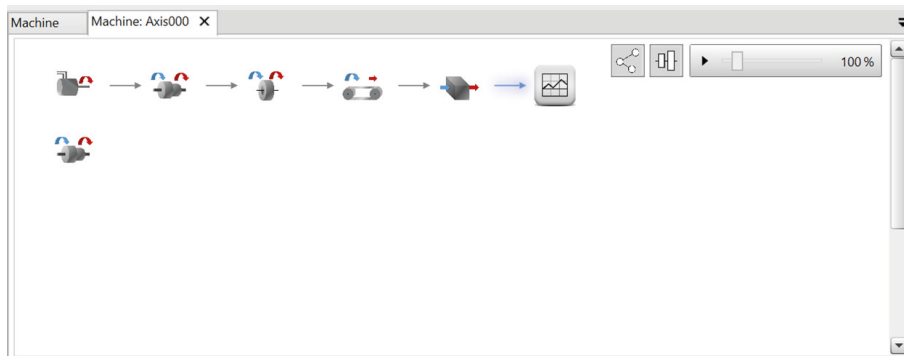




Before connection:



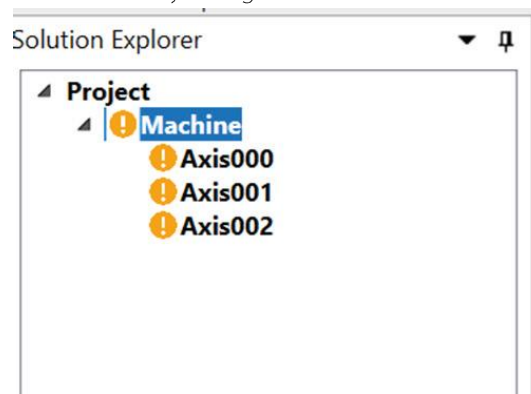
After connection:



### Changed Auto-naming of new axes

A new created axis will follow the name Axis000, Axis001 and so on.

This predefined auto-name can be manually changed afterwards.

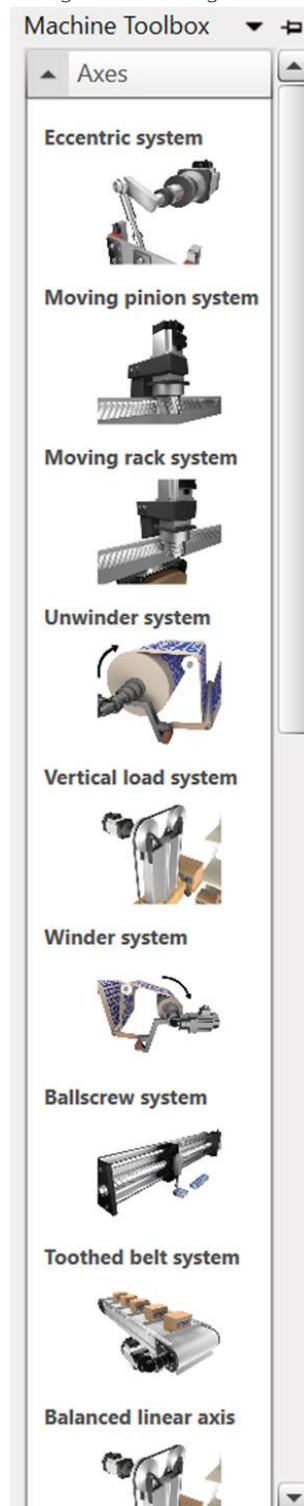


In the previous versions there were some exceptions to this rule.



### New predefined axes are included

The new axes are: Winder, Unwinder, Moving Rack, Moving Pinion, Eccentric load, Vertical load.

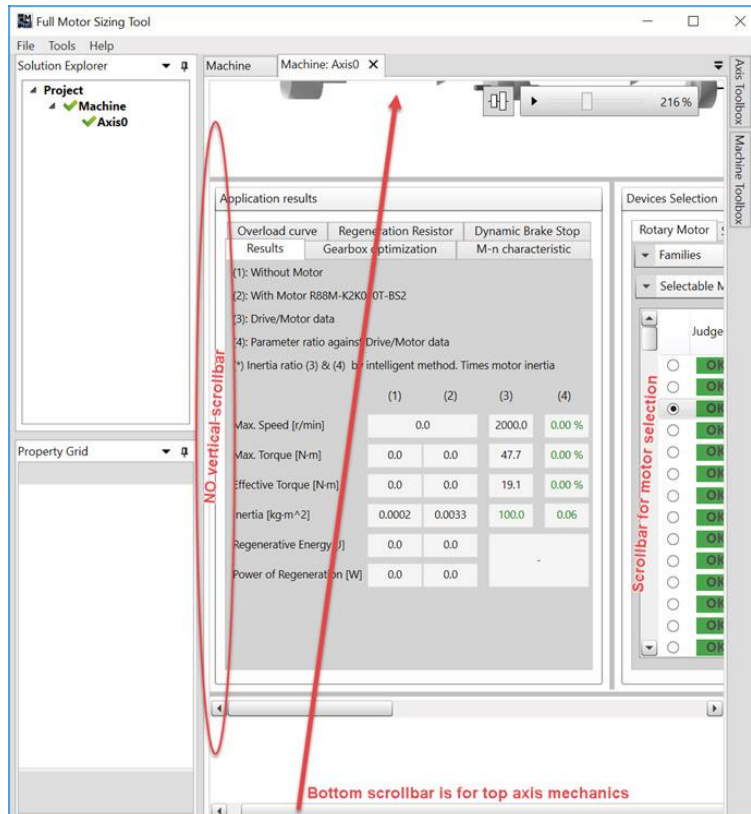


# MOTOR SIZING TOOL REVISION HISTORY

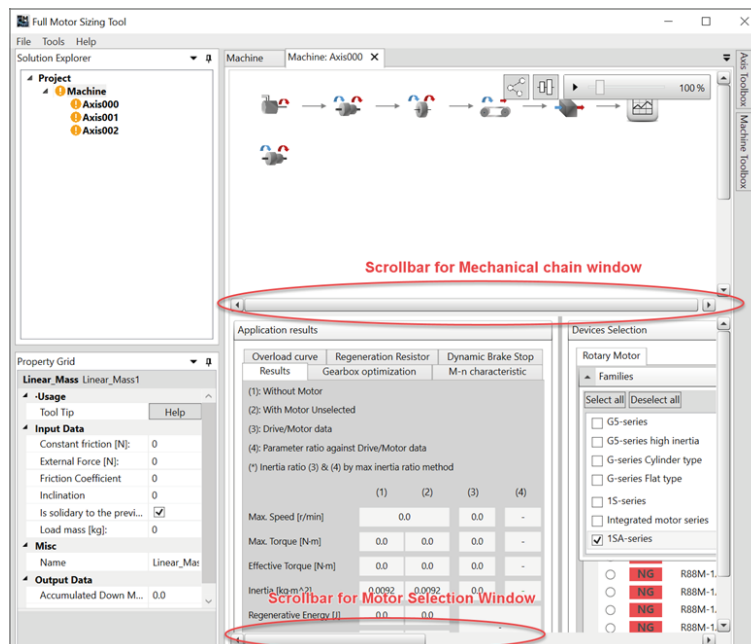
## Axis window and Motor selection window are independent

In the previous versions, both windows share the same horizontal axis and have a common scrollbar, which make the visualization difficult in low resolution screens:

Old specifications:



New specifications:



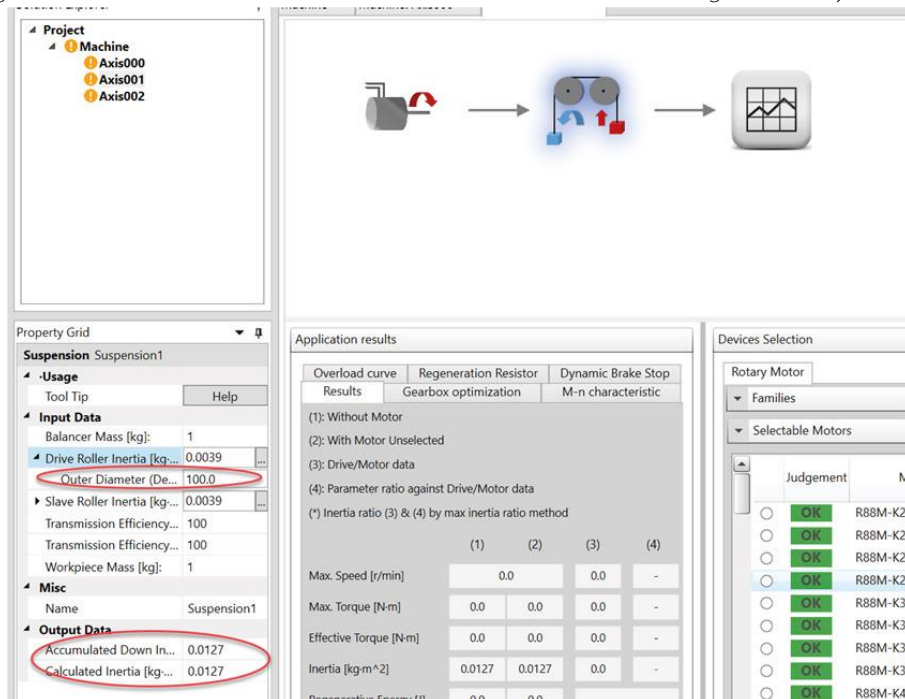
## MST can be executed in a computer with non-administration rights

In the previous versions you needed to have administration rights in your computer to execute this tool.

## Bugs solved

### Suspension load recalculates the load inertia properly

In the previous versions, when you use a 'suspension mechanism' the inertia of the load reflected to the motor was properly calculated, but if you change the pulley diameter, this inertia was not updated ending in a wrong calculation. This has been solved and now the load inertia is changed correctly.



## Database correction

Some minor mistakes in motor and accessories references have been corrected.

## Translations

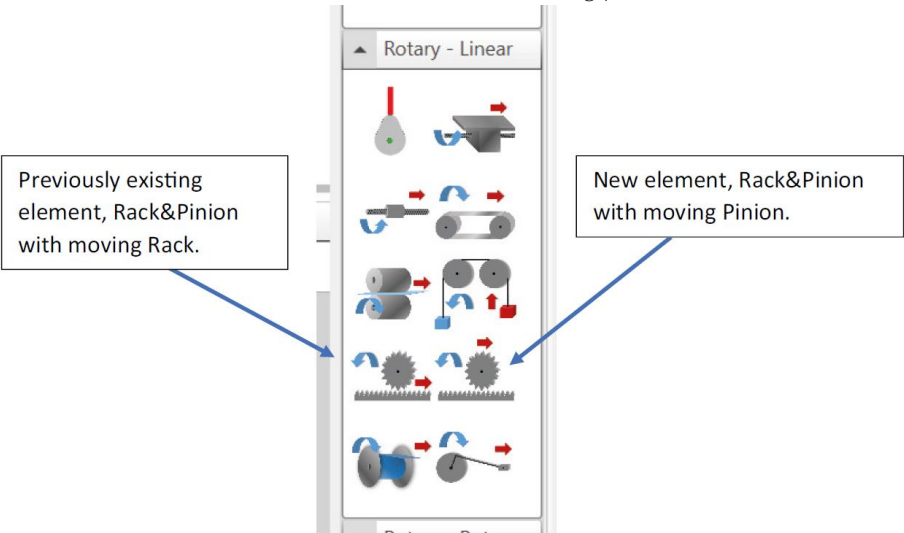
Some fixed texts now are translated to the selected language.

MOTOR SIZING TOOL VERSION 1.3 RELEASE NOTE

New specifications compared to version 1.2

New mechanical element “Rack & Pinion” with moving pinion

A new mechanical element that is the “Rack & Pinion” with moving pinion has been created.



In this element, the motor moves the pinion (directly or via other rotary element) and the pinion and all the elements from pinion to the motor moves linearly.

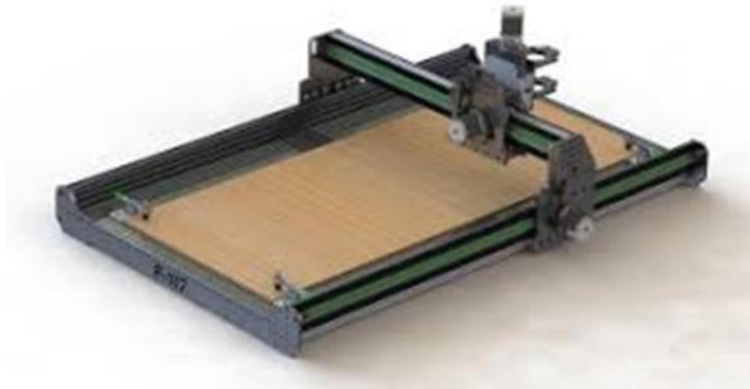
Element properties:

Property Grid

Pinion Rack with Moving Pinion Pinion Rack with Moving Pinion1	
-Usage	
Tool Tip	Help
Input Data	
Friction Coefficient	0.1
Inclination	0
Pinion Inertia [kg·m <sup>2</sup> ]:	9.8646e-005
Mass [kg]:	0.4932
Outer Diameter (De...	40.0
Transmission Efficiency...	100
Transmission Efficiency...	100
Misc	
Name	Pinion Rack with Moving Pinion1
Output Data	
Accumulated Down In...	0.0
Calculated Inertia [kg·...	0.0

The mass of the element appears as Property.

This is a typical example of application:

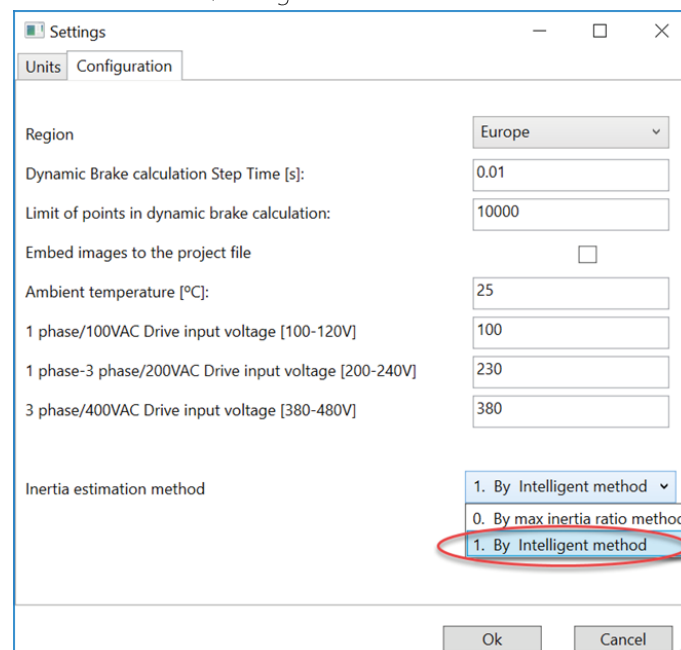


## Intelligent Inertia Ratio Evaluation

The evaluation of the maximum inertia ratio is done just comparing the calculation result with the maximum ratio that appear in the motor catalogue. In some cases this will result in an over-dimensioned servomotor because the catalogue shows the worst case scenario.

In version 1.3 we have implemented a more optimized inertia evaluation.

This new feature is enabled from “Tools\Settings” in main menu:



In “Application results” window the inertia is evaluated according to stability criteria.

Every mechanical element, according to its typical rigidity has a maximum inertia ratio value that is considered “stable”. The application compares the calculated inertia ratio with the value of the element with smaller ratio and show a color code of:

- Green if calculated value is smaller than element ratio
- Orange if calculated value is bigger than element ratio and smaller than double this value
- Red if calculated value is bigger than double this element ratio

## MOTOR SIZING TOOL REVISION HISTORY

In this example, the maximum inertia ratio for stability criteria is 100, and the calculated ratio is 4.95 times so, green.

Application results				
Overload curve	Regeneration Resistor		Dynamic Brake Stop	
Results	Gearbox optimization		M-n characteristic	
(1): Without Motor				
(2): With Motor R88M-K7K515T-S2				
(3): Drive/Motor data				
(4): Parameter ratio against Drive/Motor data				
(*) Inertia ratio (3) & (4) by intelligent method. Times motor inertia				
	(1)	(2)	(3)	(4)
Max. Speed [r/min]	1432.394		3000.0	47.75 %
Max. Torque [N·m]	27.0533	31.5983	119.0	26.55 %
Effective Torque [N·m]	22.0889	25.7999	47.8	53.97 %
Inertia [kg·m <sup>2</sup> ]	0.0501	0.0602	100.0	4.96
Regenerative Energy [J]	574.882	805.756	External R required (4 Ω, 512 W)	
Power of Regeneration [W]	574.882	805.756		

In addition, the maximum absorbable kinetic energy by the Drive Dynamic brake is calculated giving a second criteria for the maximum inertia. In the motor selection table it appear the maximum absorbable energy and, when you put the cursor on top it appear the calculated value:

Selectable Motors		Model selected: R88M-K7K515T-S2		Motor Safety Margin (%)		20			
	Judgement	Model	Rated Speed (r/min)	Max. Speed (r/min)	Rated Torque (N·m)	Max. Torque (N·m)	Kinetic energy evaluation (J)	Inertia (Kg·m <sup>2</sup> x 10 <sup>^-4</sup> )	Brake Inertia (Kg·m <sup>2</sup> x 10 <sup>^-4</sup> )
<input type="radio"/>	NG	R88M-K1K030(H/T)	3000	5000	3.18	9.55	445.2	2.03	0
<input type="radio"/>	NG	R88M-K1K030(F/C)	3000	5000	3.18	9.55	445.2	2.03	0
<input type="radio"/>	NG	R88M-K1K030(H/T)-B	3000	5000	3.18	9.55	515.4	2.35	0.33
<input type="radio"/>	NG	R88M-K1K030(F/C)-B	3000	5000	3.18	9.55	515.4	2.35	0.33
<input type="radio"/>	NG	R88M-K1K530(H/T)	3000	5000	4.77	14.3	622.9	2.84	0
<input type="radio"/>	NG	R88M-K1K530(F/C)	3000	5000	4.77	14.3	622.9	2.84	0
<input type="radio"/>	NG	R88M-K1K530(H/T)-B	3000	5000	4.77	14.3	695.3	3.17	0.33
<input type="radio"/>	NG	R88M-K1K530(F/C)-B	3000	5000	4.77	14.3	695.3	3.17	0.33
<input type="radio"/>	NG	R88M-K2K030(H/T)	3000	5000	6.37	19.1	807.1	3.68	0

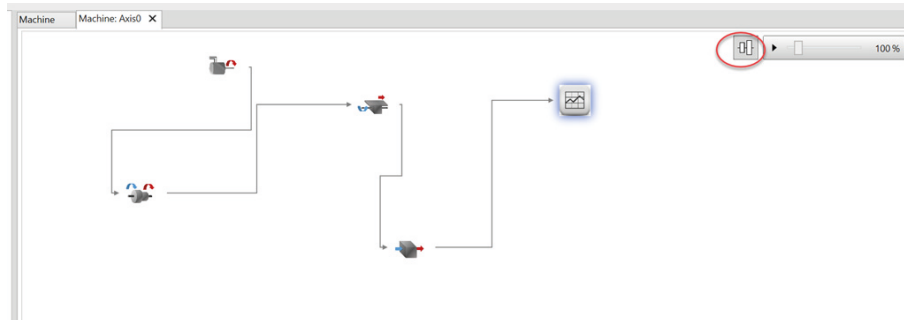
The color criteria is next:

- Green: Ratio below 90%
- Orange: Ratio between 90% and 100%
- Red: Ratio above 100%

### Auto-Alignment of Kinematic Chain

The kinematic chain is automatically aligned on clicking a new button.

Before:



After:



### Third Party Motor Database Improvement

When using third party motors you have next improvements:

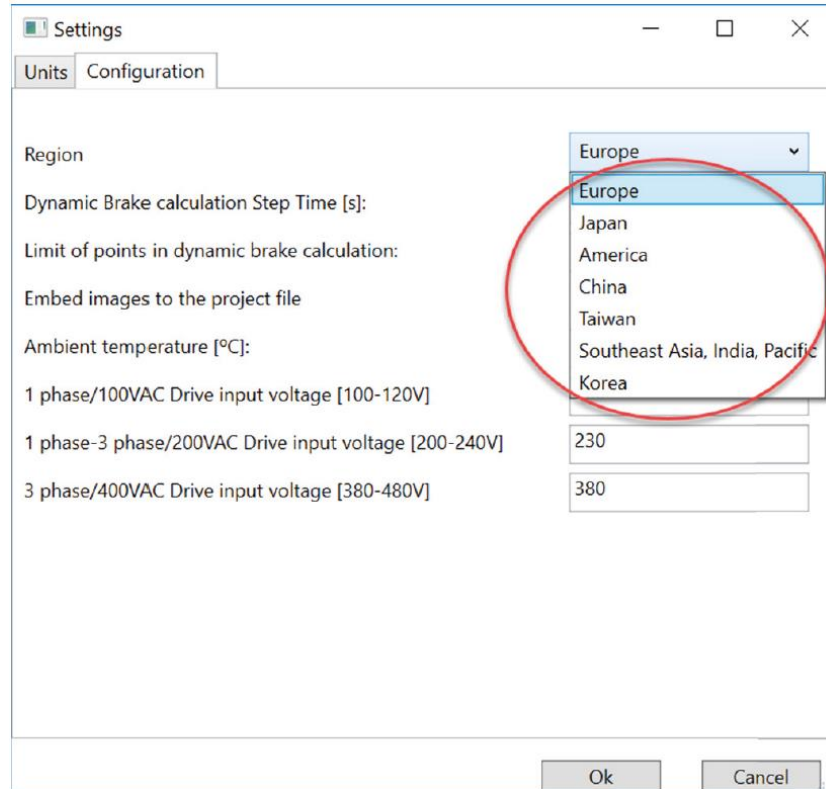
- The third party motor data is embedded in the project file
- On opening a project including a third party motor it is: added to the local database if the motor is not existing or asking which action you want to do if the motor exists.

## MOTOR SIZING TOOL VERSION 1.2 RELEASE NOTE

### New specifications compared to version 1.1

#### New regions

Now we can select between 7 different regions. Go to "Tool/Settings" and select "Configuration" tab:



The changes in the different regions are:

- The available drive and motor models
- The accessories references
- The default value of voltage supply

In European region all drives and motors are visible, even if they are not standard in Europe (eg, the 100 V models).



Profile Editor: Advanced Trapezoidal

Add instruction

Curve Type	Duration [s]	Final pos. [mm]	Final speed [m/s]	Final accel. [m/s^2]
Trapezoidal adv	0.5	1000	0	-25
0.5				

Constant

Trapezoidal

Triangular

Ramp

Import CAM

Brake

Trapezoidal advanced

Curve configuration

Increment of position [mm]

1000

Time to position [s]

0.5

Control Type

Time

Accel. Time [s]

0.1

Deccel. Time [s]

0.1

Dwell time [s]

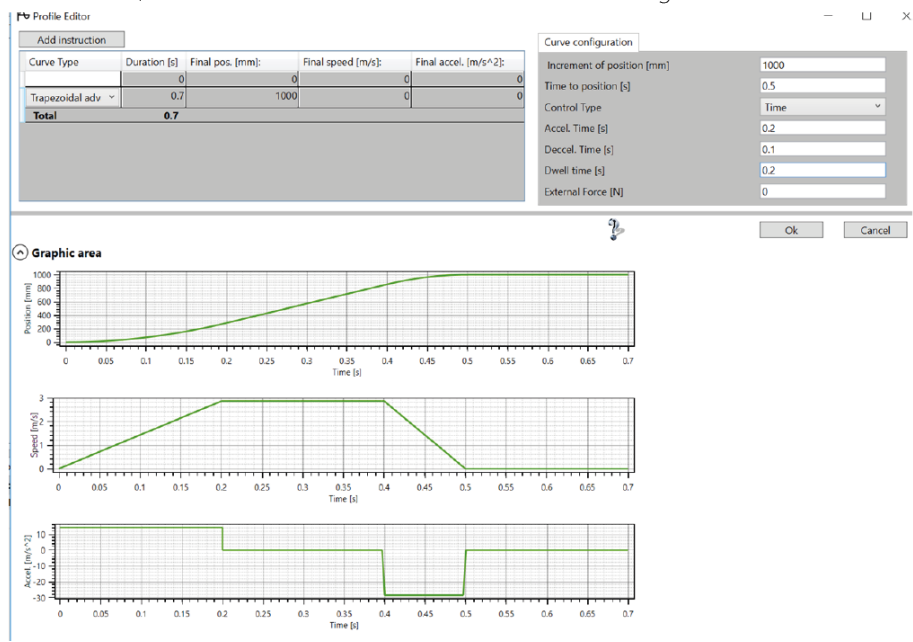
0

External Force [N]

0

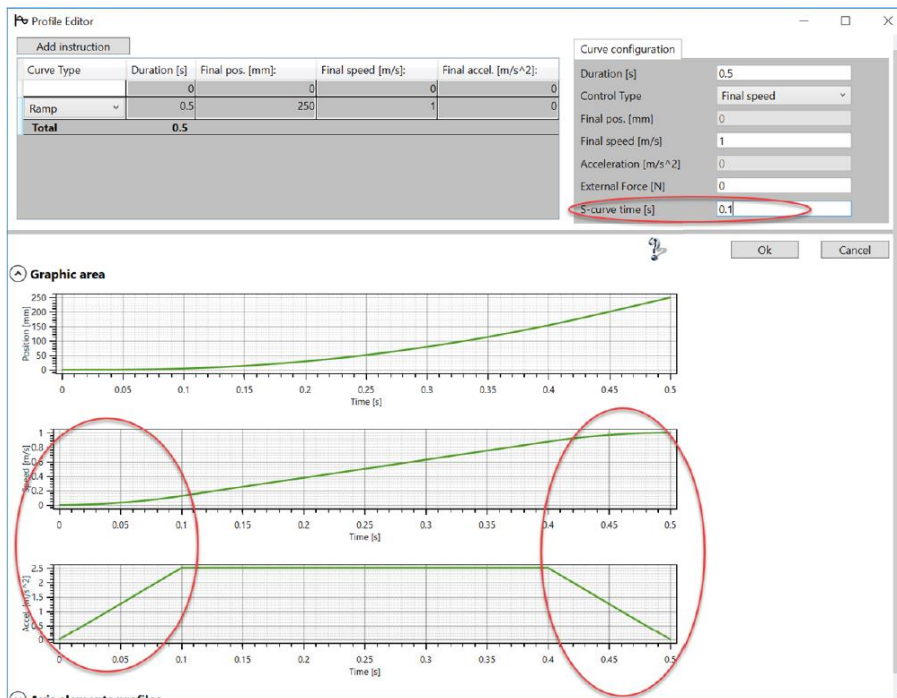
OkCancel

In this new predefined profile you can define the position and time increments and, in addition, control separately acceleration, deceleration and dwell time to obtain something like next:



## Profile Editor: S-Curve

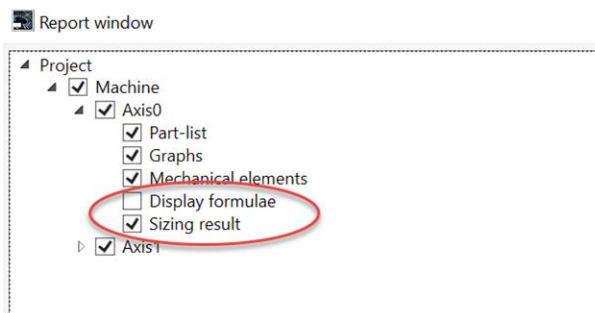
In the predefined segment “Ramp” we have included the S-ramp parameter that allows to define Jerk in the movement:



The S-curve time is added at the start and at the end of the Ramp segment. Obviously, the time range is from 0 (default) to “Duration/2” (all ramp segment is S-curve).

## Improvements in Print Report

2 new fields have been added (shown with default setting):



# MOTOR SIZING TOOL REVISION HISTORY

Formulae is a simplified list of equations used in the calculations:



Property	Value
Name	Gear_Reducer1
Reduction Ratio	1.0
Element Inertia [kg·m <sup>2</sup> ]:	9.8646e-005
-Outer Diameter (De) [mm]:	40.0
Transmission Efficiency Motor	100
Transmission Efficiency Brake	100
Constant friction [N·m]:	0.0
Calculated Inertia [kg·m <sup>2</sup> ]:	9.8646e-005
Accumulated Down Inertia [kg·m <sup>2</sup> ]:	0.0002
Accumulated Up Inertia [kg·m <sup>2</sup> ]:	0.0001

$$\text{Vel. transformation} = (\text{Output Gear Diameter}) / (\text{Input Gear Diameter})$$

$$J = 1/8 m (De^2 + Di^2) + m \epsilon$$

Sizing result is same summary that shown in the “Results” in the tool:

## Sizing result:

- (1) Without Motor
- (2) With Motor R88M-K20030H-S2
- (3) Drive/Motor data
- (4) Parameter ratio against Drive/Motor data

	(1)	(2)	(3)	(4)
Max. Speed [r/min]	3600		6000	60.00 %
Max. Torque [N·m]	0.58	0.61	1.9	32.13 %
Effective Torque [N·m]	0.58	0.61	0.64	77.93 %
Inertia [kg·m <sup>2</sup> ]	0.00021	0.00023	30	15.24
Regenerative Energy [J]	15.4	19.5		External R required (34 Ω, 7 W)
Power of Regeneration [W]	30.8	39		External R required (34 Ω, 7 W)

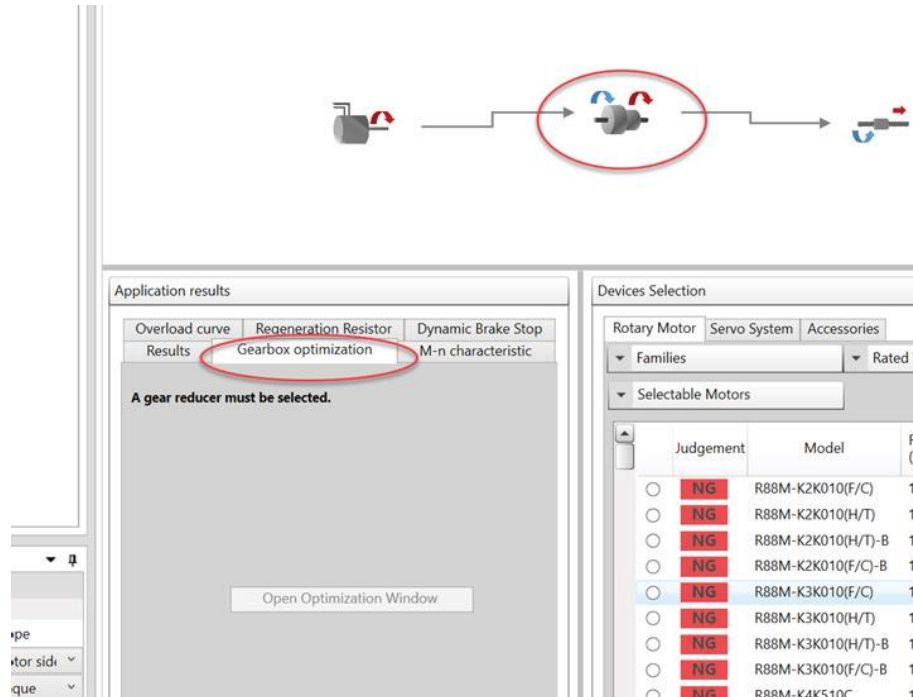
## Regeneration Resistor:

Minimum resistor [Ω]	34.00 .. 1589.00
Average power in resistor [W]	6.7

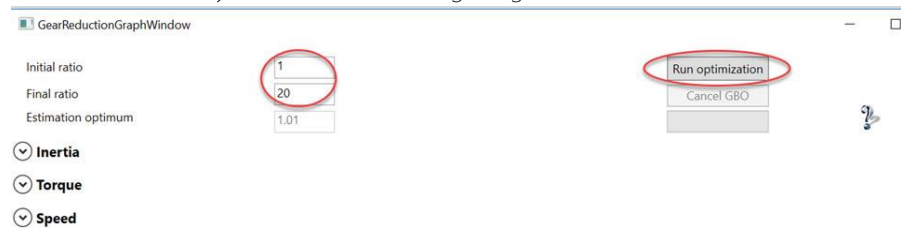
## Gearbox optimization

Many times, we have the freedom to choose the best gearbox ratio.

In order to simplify this operation, we have added a new tab in the “Application results” if a gearbox is used in the mechanical chain:

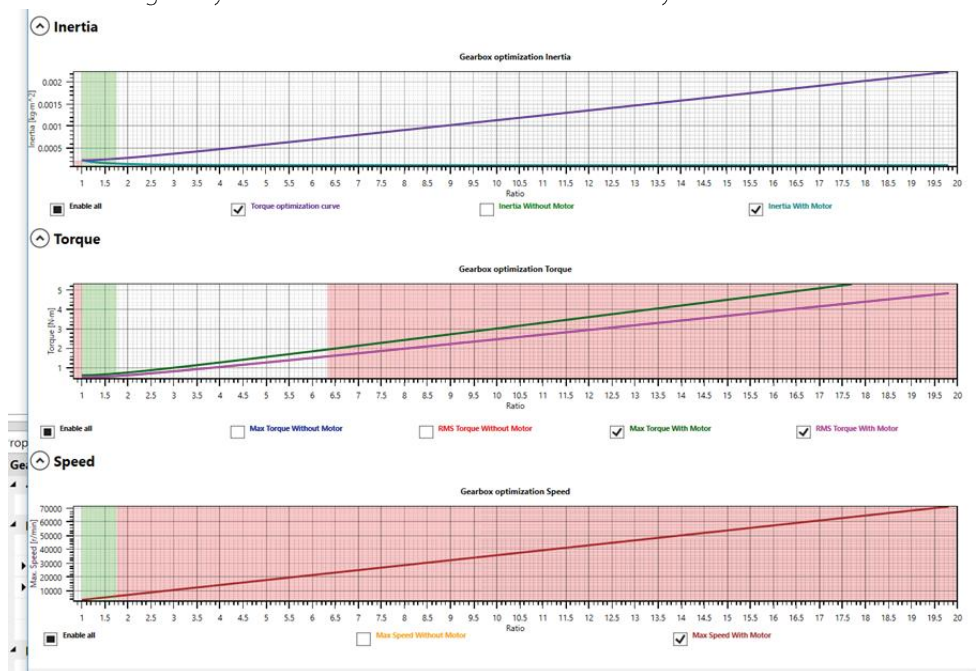


It opens a new window where you can select the range of gearboxes to check:



# MOTOR SIZING TOOL REVISION HISTORY

Then, it result in traces of inertia, torque and speed from motor side so you can see quickly which is the optimum gearbox ratio in this application. If your range of ratios is large, the calculation may take several seconds. In red and green you see the available areas for the currently selected motor:



## Help for setting mechanical properties

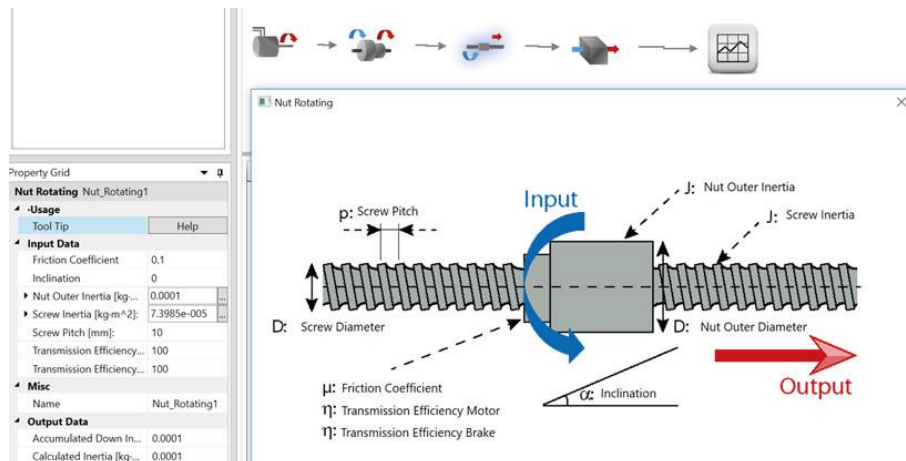
Sometimes it is not clear the meaning of some properties in the mechanical elements. A "Help" button that open a descriptive window has been created:

The screenshot shows the software interface with three main components:  
 1. **Mechanical Diagram:** A sequence of four diagrams showing a motor, a gearbox, a shaft, and a nut, with arrows indicating the flow of motion.  
 2. **Property Grid:** A table of properties for 'Nut Rotating Nut\_Rotating1'. The 'Tool Tip' property has a 'Help' button circled in red.  
 3. **Application results:** A window showing results for 'Gearbox optimization' and 'M-n characteristic'. It lists four items: (1) Without Motor, (2) With Motor R88M-K20030H-S2, (3) Drive/Motor data, and (4) Parameter ratio against Drive/Motor data.

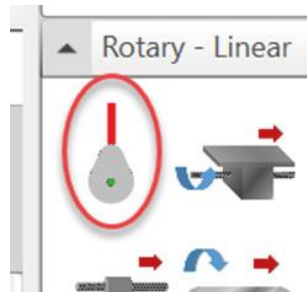
Property Grid	
Nut Rotating Nut_Rotating1	
-Usage	
Tool Tip	Help
-Input Data	
Friction Coefficient	0.1
Inclination	0
Nut Outer Inertia [kg·m²]	0.0001
Screw Inertia [kg·m²]	7.3985e-005

Application results		
Overload curve	Regeneration Resistor	Dynamic Brake Stop
Results	Gearbox optimization	M-n characteristic
(1): Without Motor		
(2): With Motor R88M-K20030H-S2		
(3): Drive/Motor data		
(4): Parameter ratio against Drive/Motor data		

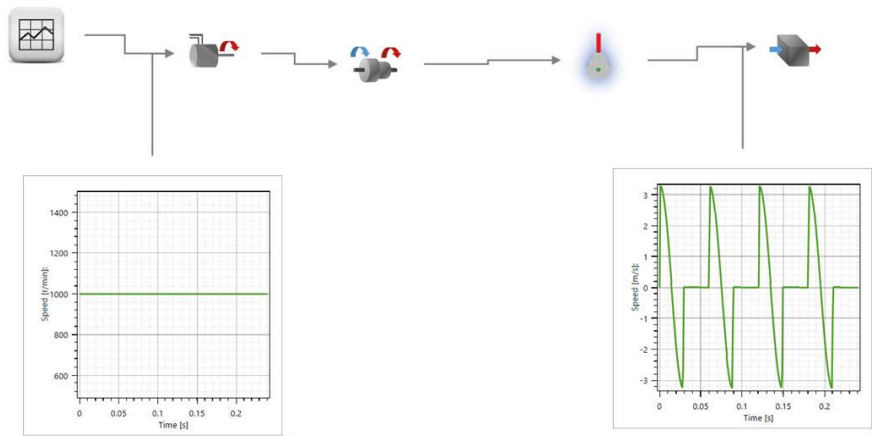
# MOTOR SIZING TOOL REVISION HISTORY



## New mechanical element: Mechanical lift CAM



This kind of mechanical elements are designed to run the motor at constant speed and the CAM lifts up & down some kind of mass. For this reason, the motion profile should be in motor side.



## Intelligent scaling export to Sysmac Studio

In version 1.1, when you export one axis, the scaling follows the simple rule of:

- Numerator: Motor encoder resolution
- Denominator: Conversion factor from encoder counts to degree (for rotary motors) or mm (for linear motors)

This may result in infinite decimal conversion:

Unit of display: ☐ pulse ☒ mm ☐ um ☐ nm ☐ degree ☐ inch

Command pulse count per motor rotation: 1048576 pulse/rev

Work travel distance per motor rotation: 3.333333333 mm/rev

Reference: Unit conversion formula

Number of pulses [pulse] =  $\frac{\text{Command pulse count per motor rotation [UDINT]}}{\text{Work travel distance per motor rotation [LREAL]}} \times \text{Travel distance [Unit of display]}$

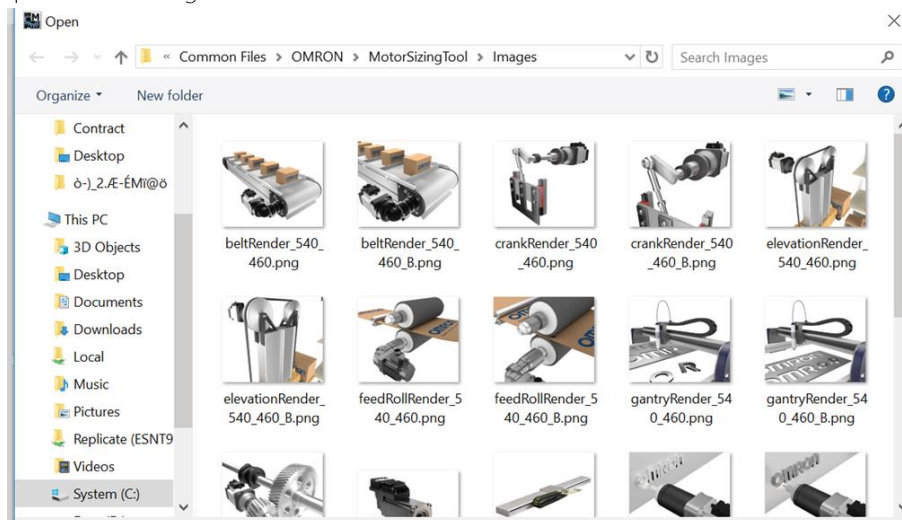
The new scaling changes numerator and denominator to use only integer values and avoid potential rounding errors.

## New icons

Predefined axes icons correspond to 1S servo system:



Some new preinstalled images have been defined:





# MOTOR SIZING TOOL REVISION HISTORY

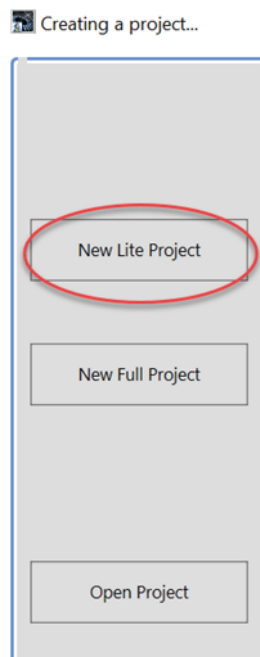
## Lite Project version

We have created a simplified version of MST project addressed to people that is not very familiar with servo sizing.

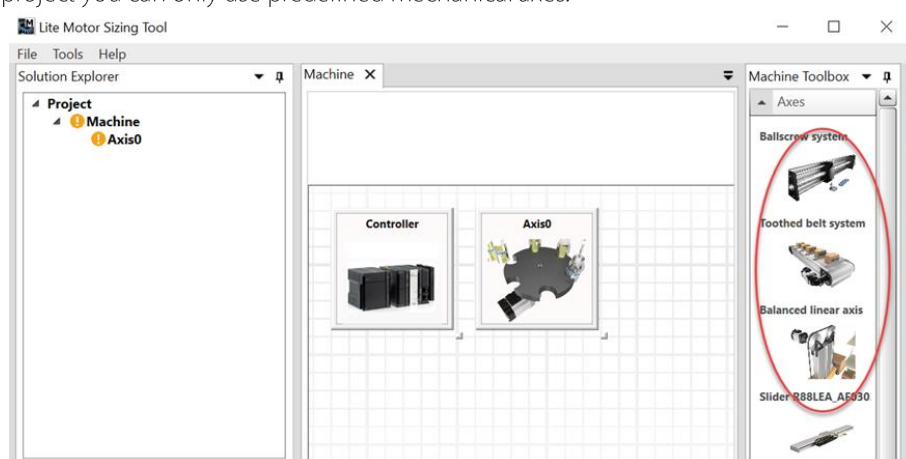
The target of this “Lite” version is:

- To make the calculations simple
- To have everything needed in the calculation in one view

On opening MST you are asked which kind of project you want to create:



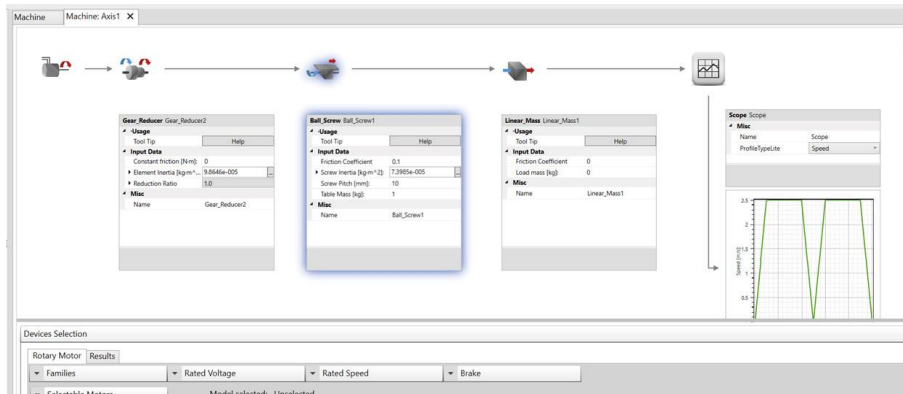
In a “Lite” project you can only use predefined mechanical axes:





# MOTOR SIZING TOOL REVISION HISTORY

Everything is in same view. The property window is a simplified list and is just below the corresponding mechanical element:



In the profile you can only select triangular, trapezoidal and advanced trapezoidal segments.

## Bugs solved and usability improvements

### Asking to save when tool is closed

In version 1.1 this was asked always. In version 1.2 this only asked if project has been changed since last save operation.

### Lost focus

In version 1.1, after closing the profile editor, the focus was lost. This has been solved in version 1.2.

### Linear Motor temperature calculation

Under certain circumstances, in version 1.1 the linear motor temperature was calculated abnormally high, specially if speed was below 2 m/s. The temperature calculation has been improved in version 1.2.

### Winder/Unwinder maximum speed calculation

In version 1.1, the maximum motor velocity (when coil is empty) was not accurately calculated. This has been solved in version 1.2.